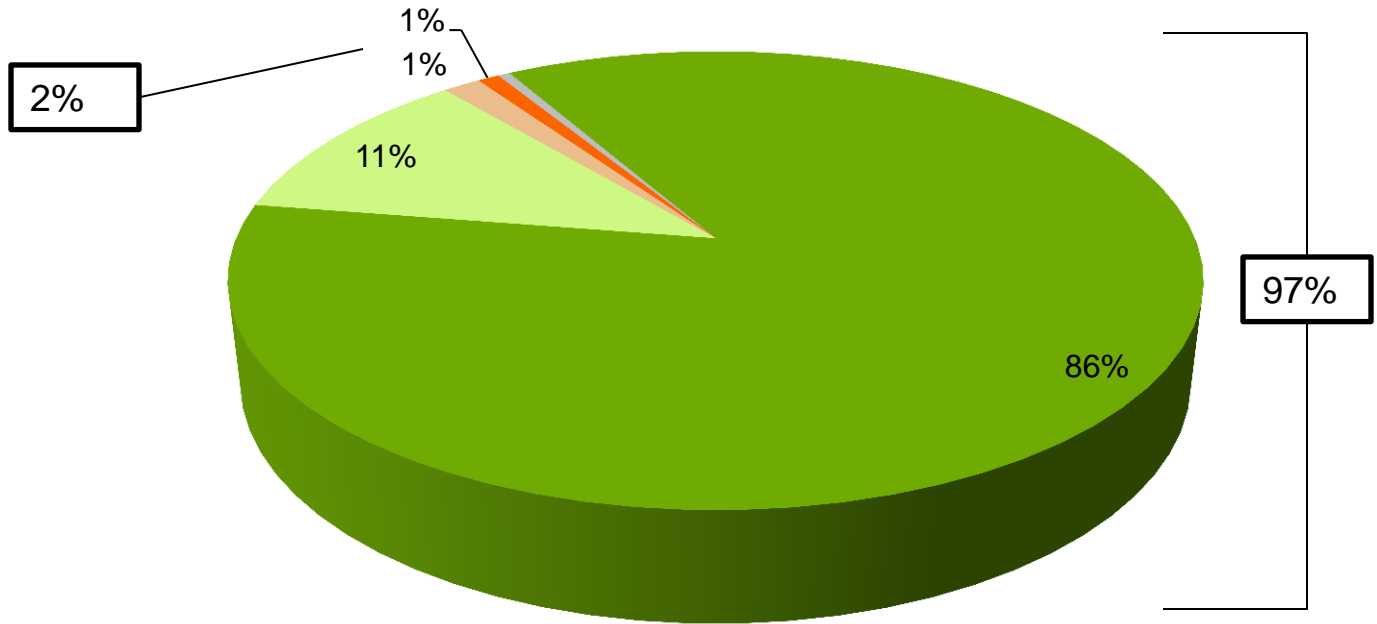


What America Is Thinking On Energy Issues

Fall 2015

Importance of Nation's Economy

How important to you is the issue of the nation's economy?



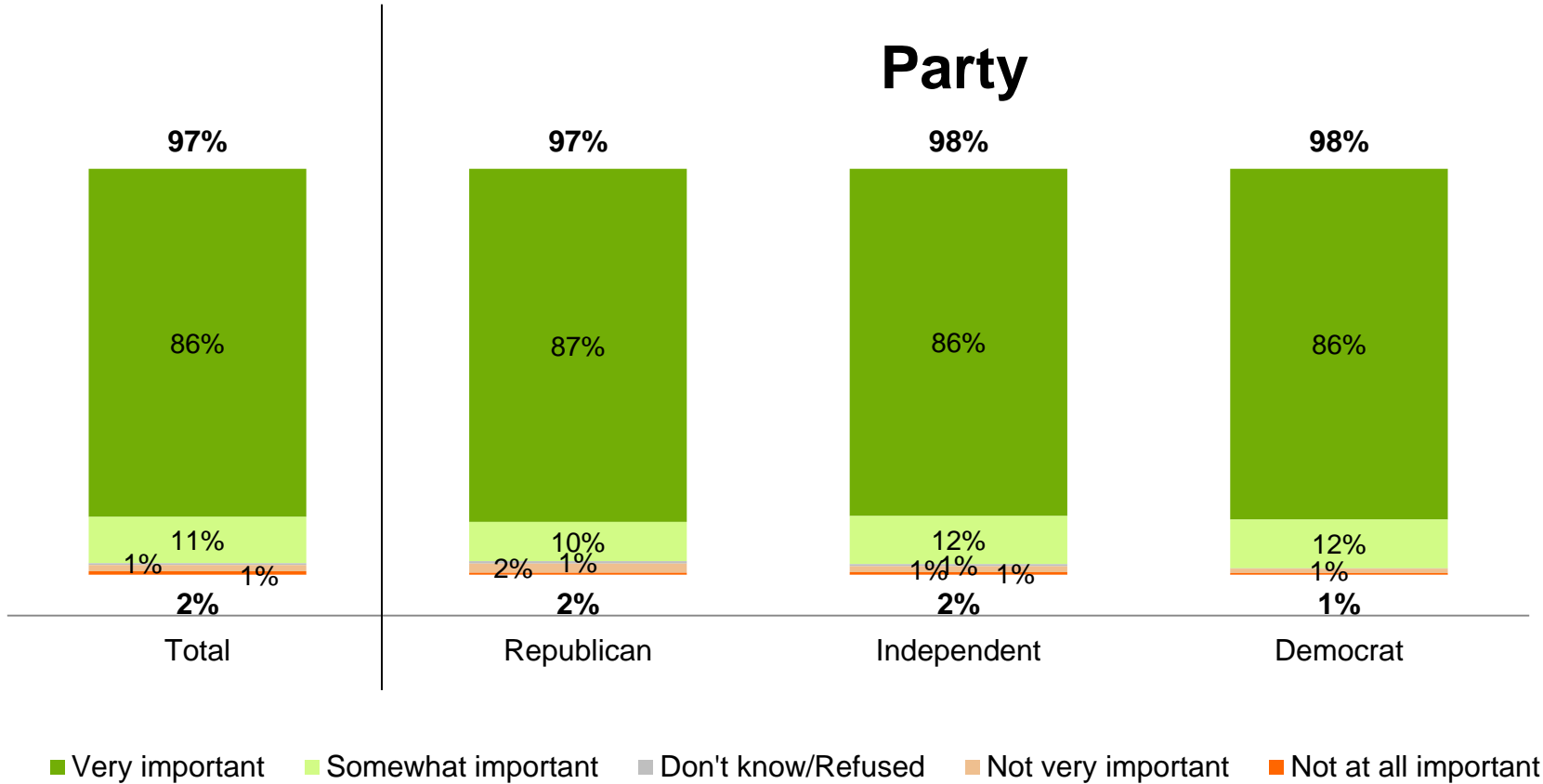
- Very important
- Somewhat important
- Not very important
- Not at all important
- Don't know/Refused

BASE: All Respondents (n=2801)

Q1 How important to you is the issue of the nation's economy?

By Party

How important to you is the issue of the nation's economy?

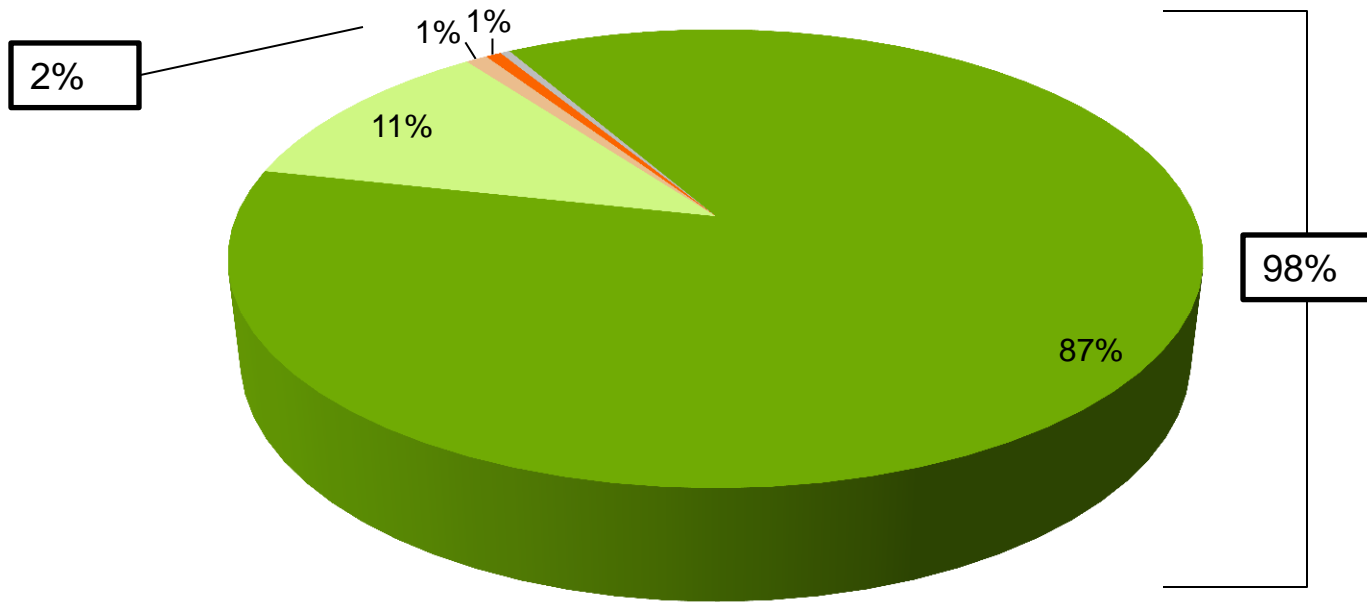


BASE: All Respondents (n=2801)

Q1 How important to you is the issue of the nation's economy?

Importance of Job Creation

How important to you is the issue of creating jobs here in the U.S.?



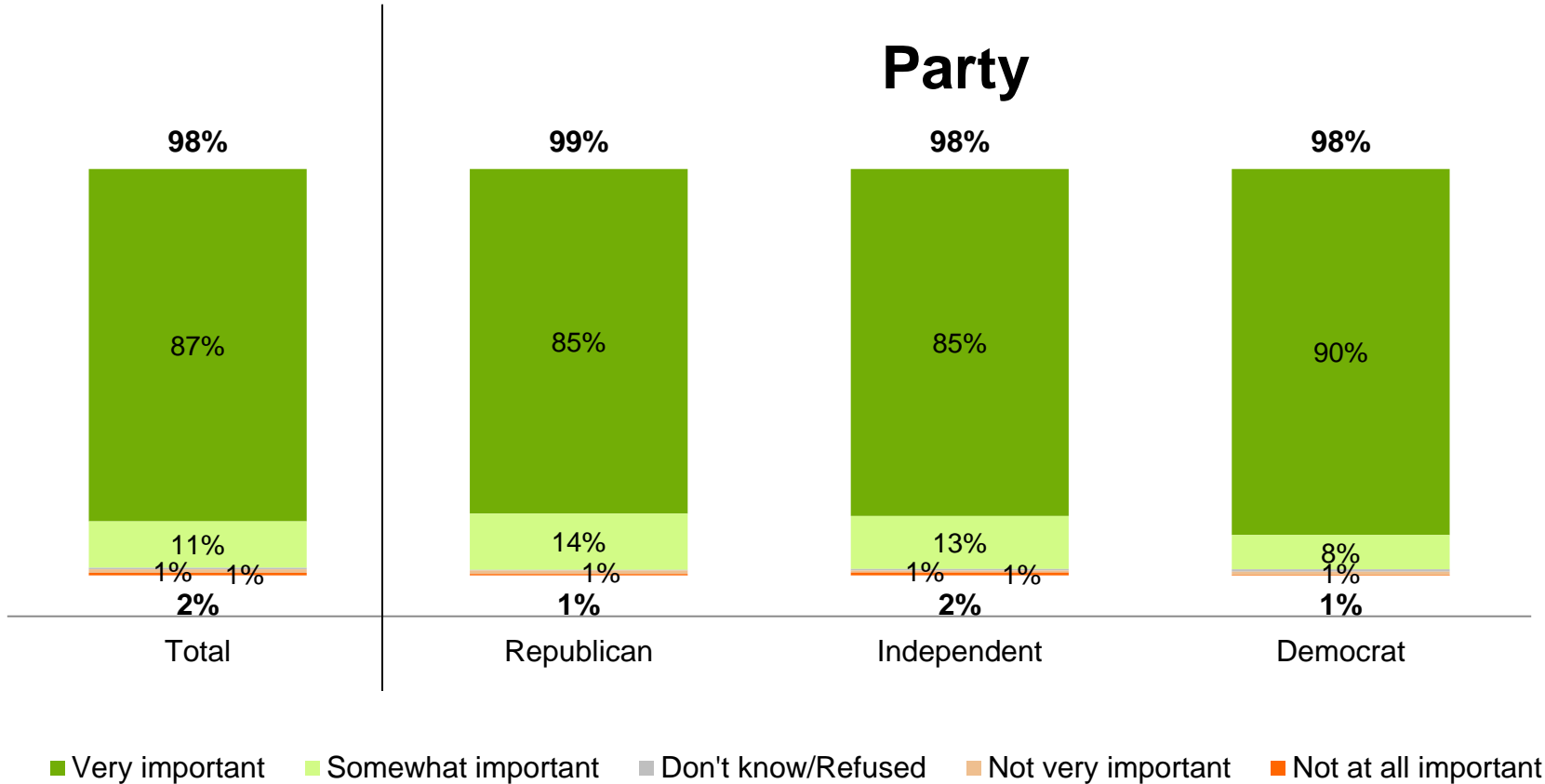
- Very important
- Somewhat important
- Not very important
- Not at all important
- Don't know/Refused

BASE: All Respondents (n=2801)

Q2 How important to you is the issue of creating jobs here in the U.S.?

By Party

How important to you is the issue of creating jobs here in the U.S.?

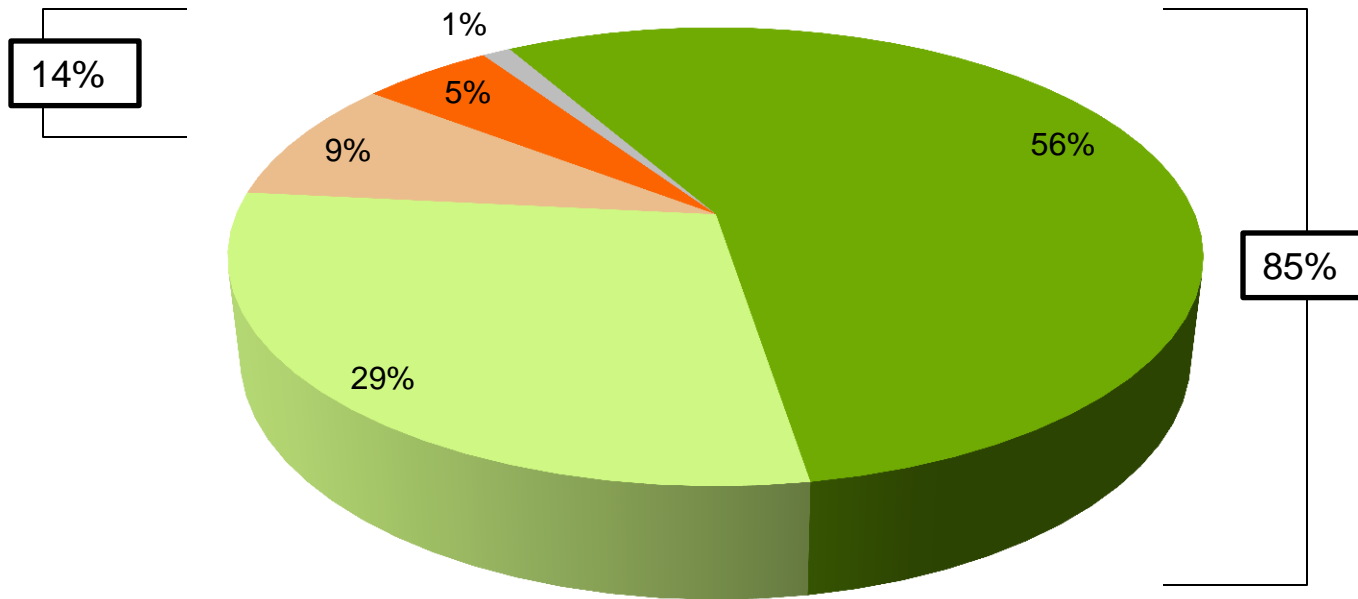


BASE: All Respondents (n=2801)

Q2 How important to you is the issue of creating jobs here in the U.S.?

Importance of Oil and Natural Gas Production

How important to you is producing more oil and natural gas here in the U.S.?



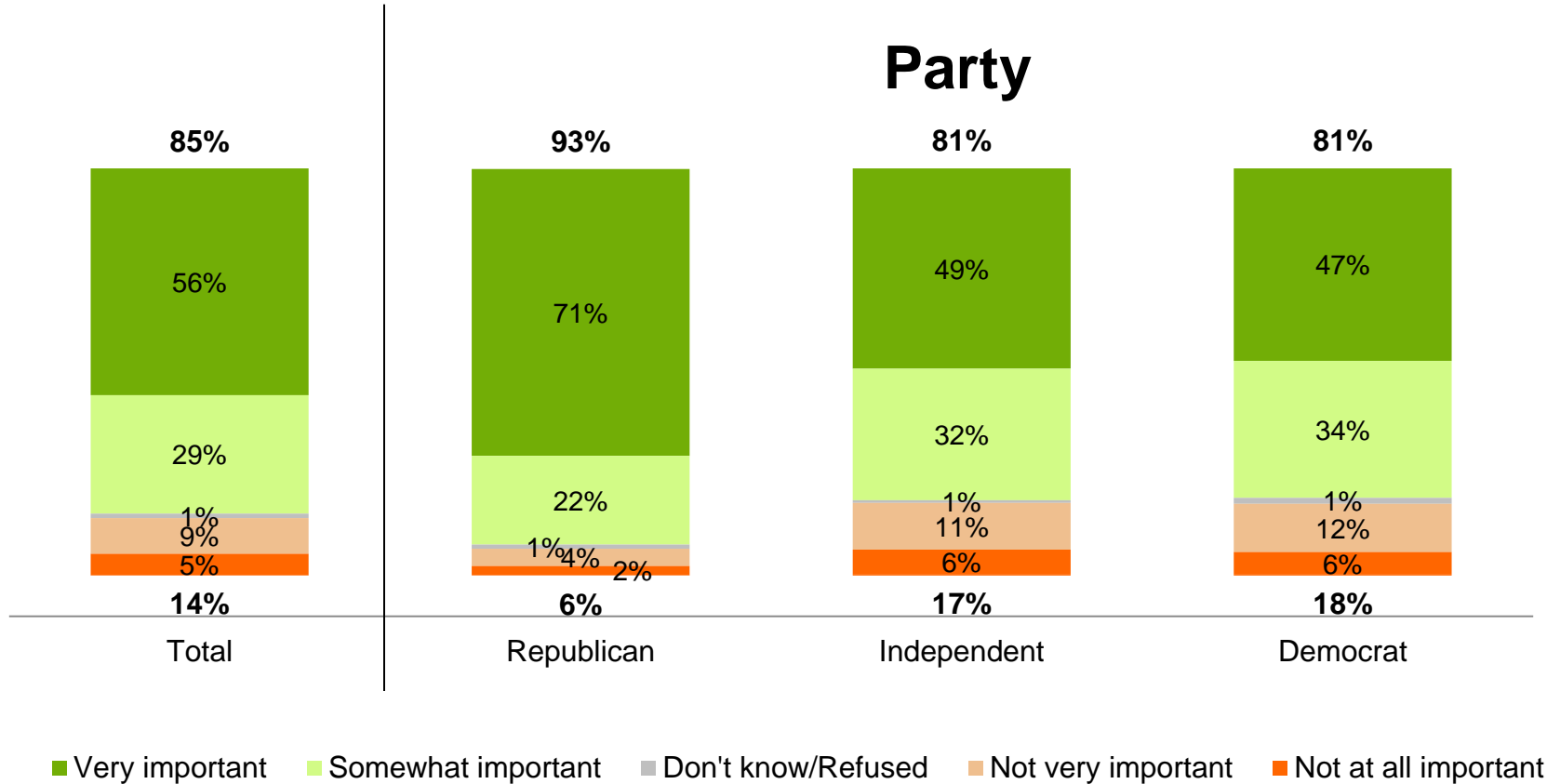
- Very important
- Somewhat important
- Not very important
- Not at all important
- Don't know/Refused

BASE: All Respondents (n=2801)

Q3 How important to you is producing more oil and natural gas here in the U.S.?

By Party

How important to you is producing more oil and natural gas here in the U.S.?

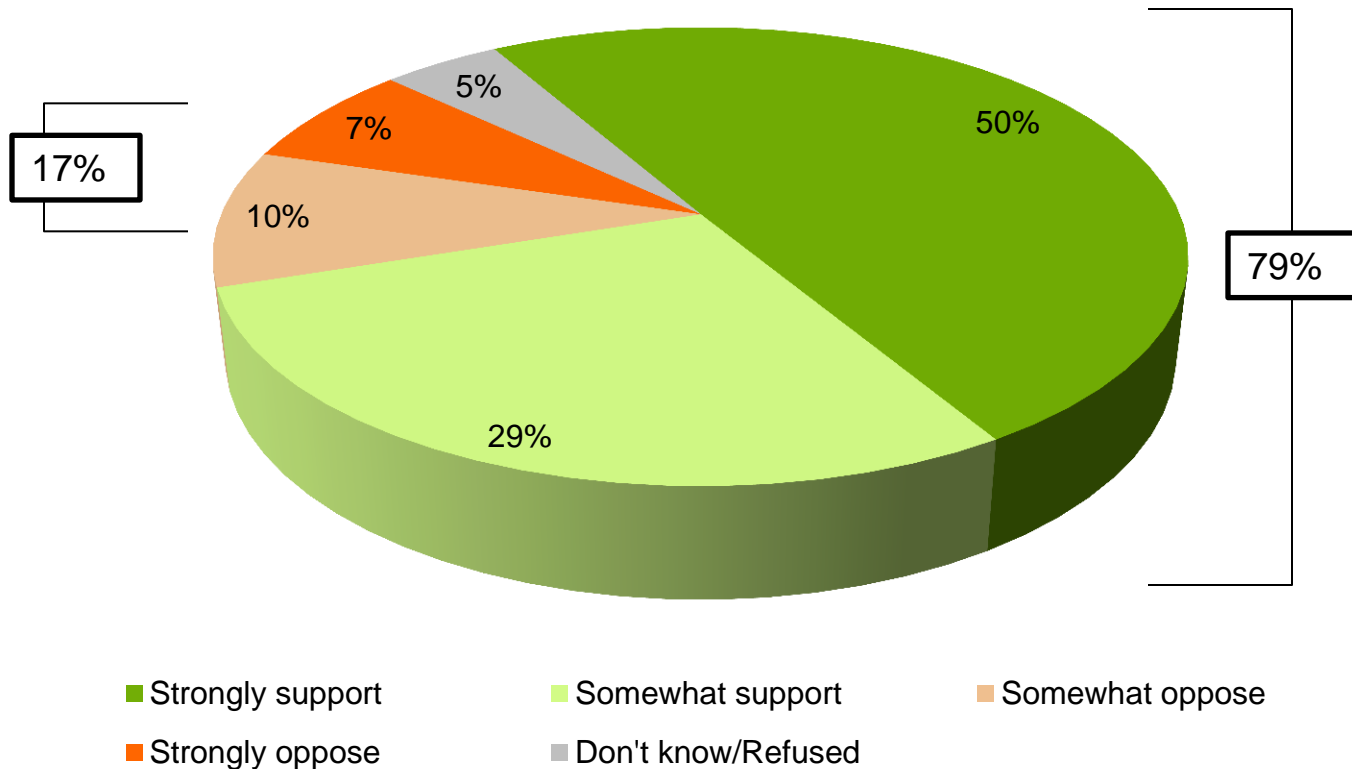


BASE: All Respondents (n=2801)

Q3 How important to you is producing more oil and natural gas here in the U.S.?

Support for Increased Oil and Natural Gas Production

Do you support or oppose increased production of oil and natural gas resources located here in the U.S.?

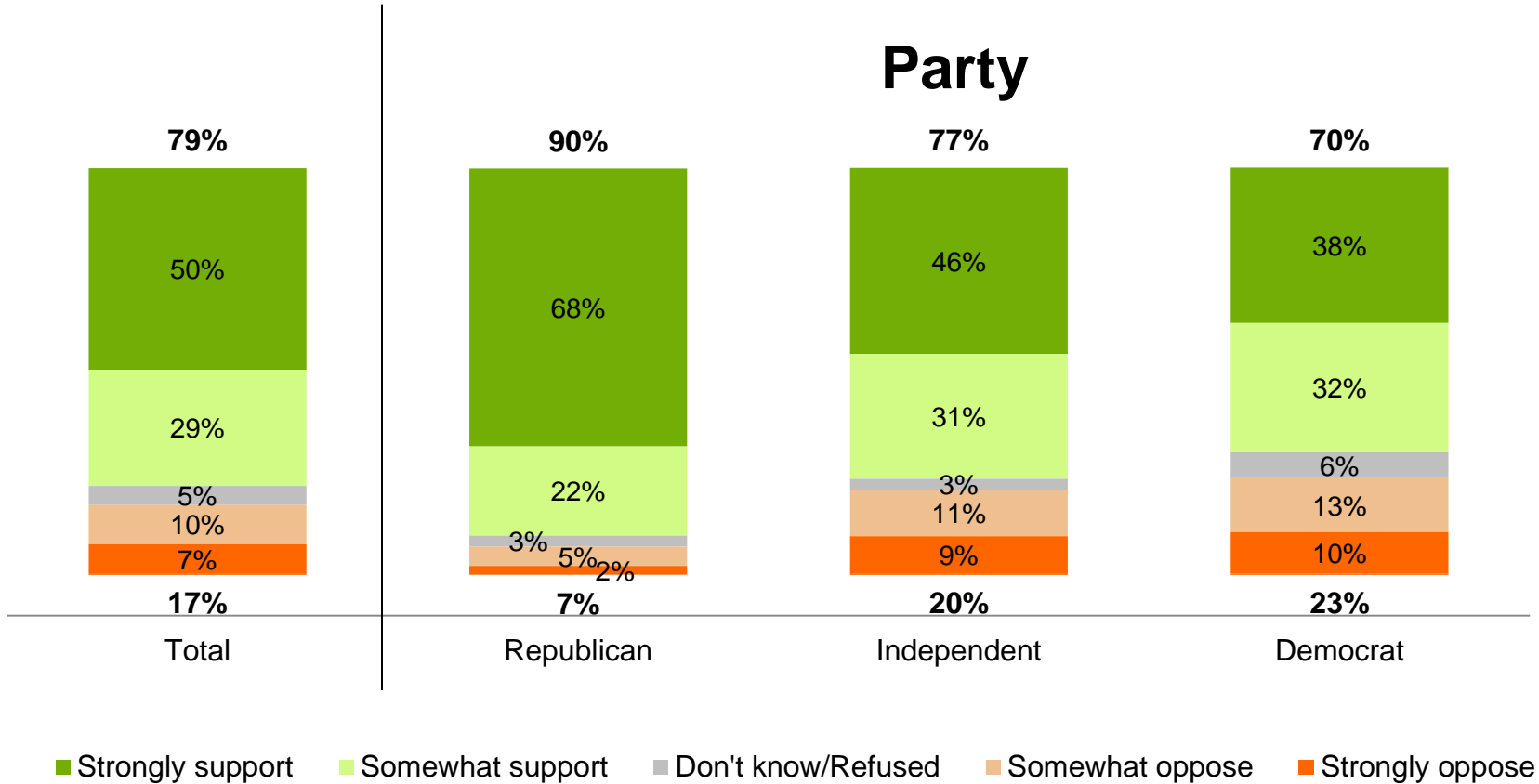


BASE: All Respondents (n=2801)

Q4 Do you support or oppose [order rotated] increased production of oil and natural gas resources located here in the U.S.?

By Party

Do you support or oppose increased production of oil and natural gas resources located here in the U.S.?

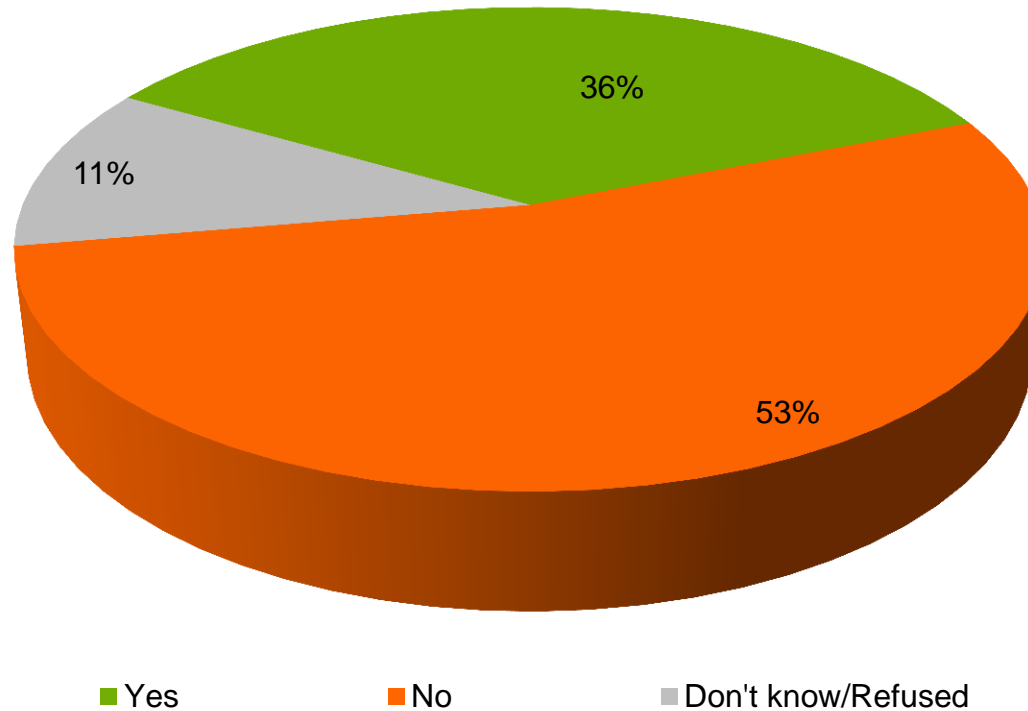


BASE: All Respondents (n=2801)

Q4 Do you support or oppose [order rotated] increased production of oil and natural gas resources located here in the U.S.?

Does Federal Government Do Enough To Encourage Oil and Natural Gas Production?

Do you think the federal government does enough to encourage the development of oil and natural gas resources located here in the U.S.?

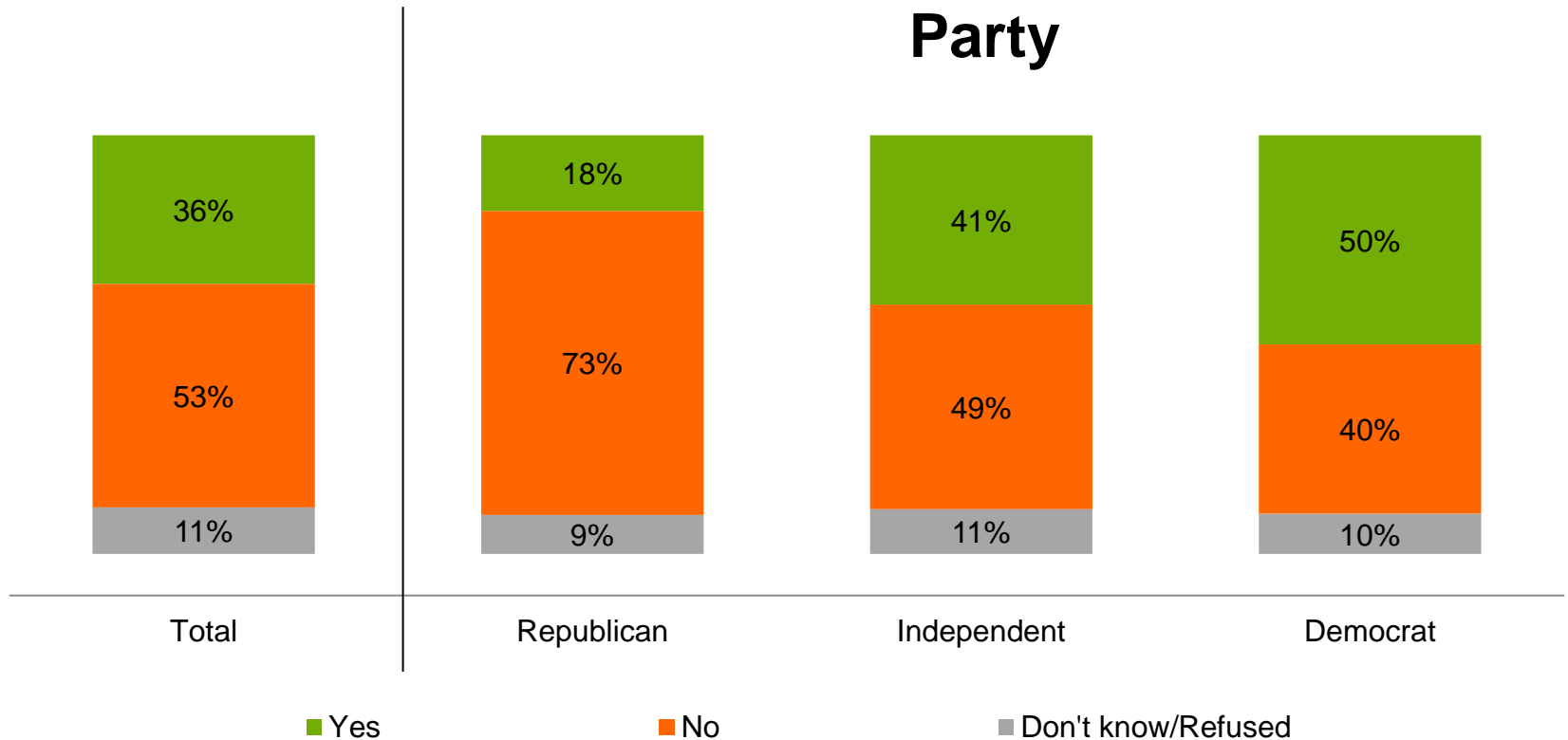


BASE: All Respondents (n=2801)

Q5 Do you think the federal government does enough to encourage the development of oil and natural gas resources located here in the U.S.?

By Party

Do you think the federal government does enough to encourage the development of oil and natural gas resources located here in the U.S.?

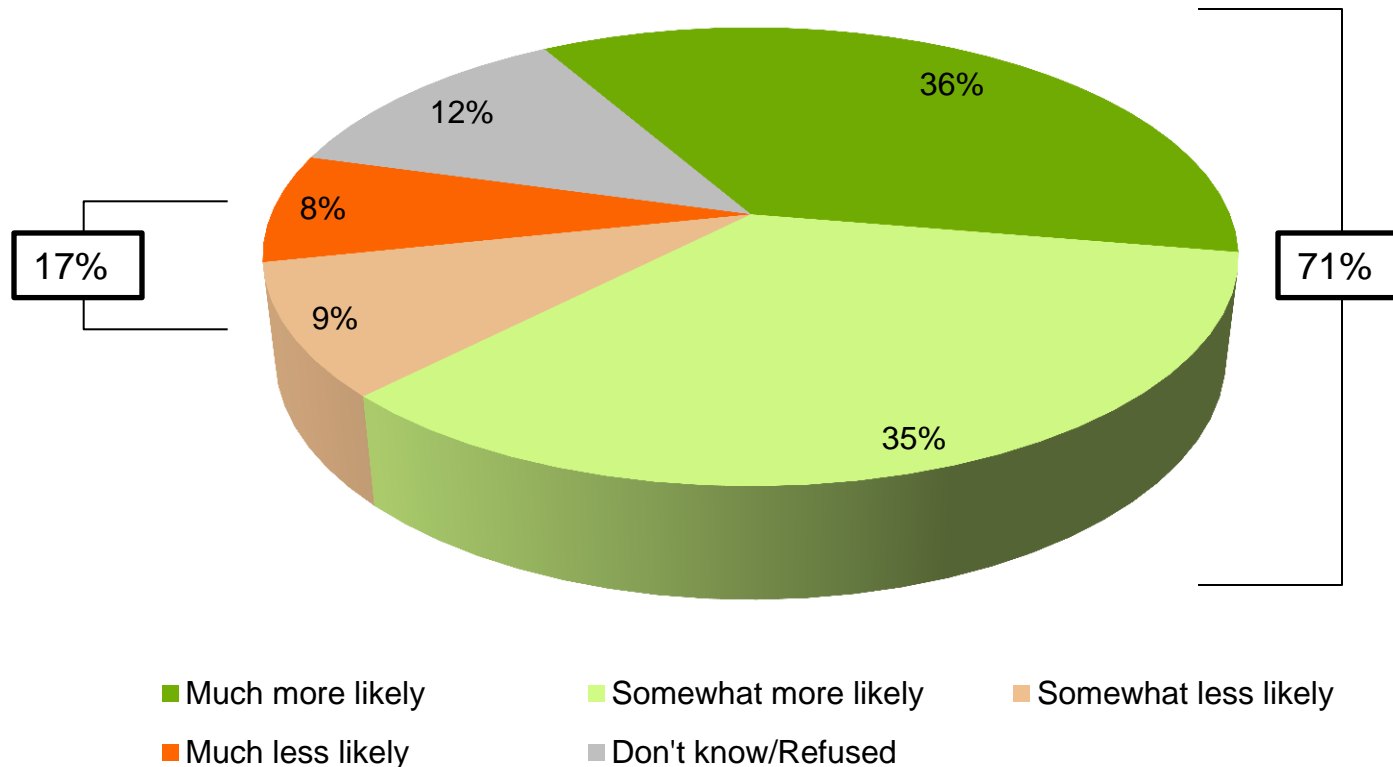


BASE: All Respondents (n=2801)

Q5 Do you think the federal government does enough to encourage the development of oil and natural gas resources located here in the U.S.?

Voters Support 2016 Candidates Who Want To Produce More U.S. Oil and Natural Gas

Looking ahead to next year's elections, if a candidate supports producing more oil and natural gas from here in the U.S., would you be more or less likely to support that candidate?

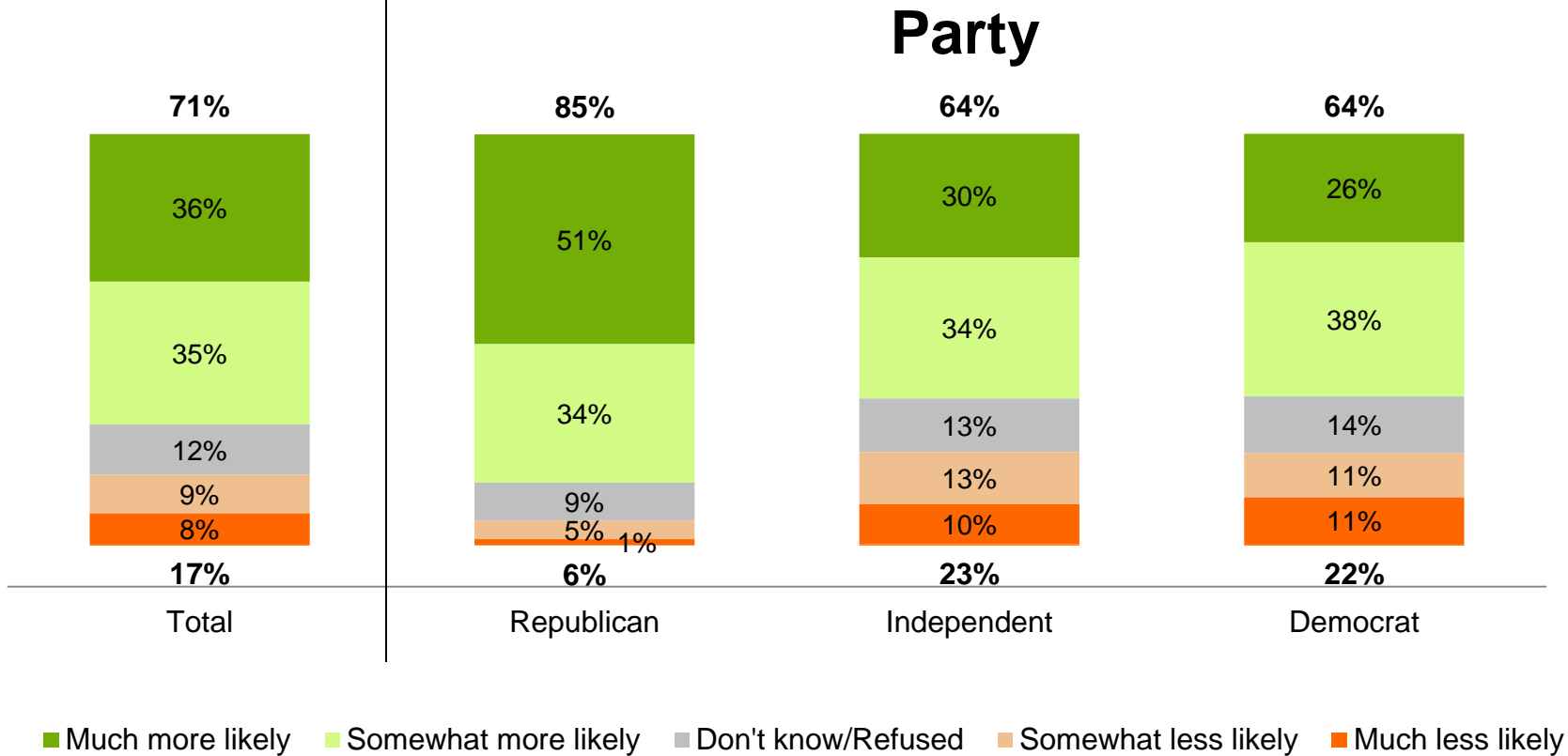


BASE: All Respondents (n=2801)

Q6 Looking ahead to next year's elections, if a candidate supports producing more oil and natural gas from here in the U.S., would you be more or less likely to support that candidate?

By Party

Looking ahead to next year's elections, if a candidate supports producing more oil and natural gas from here in the U.S., would you be more or less likely to support that candidate?

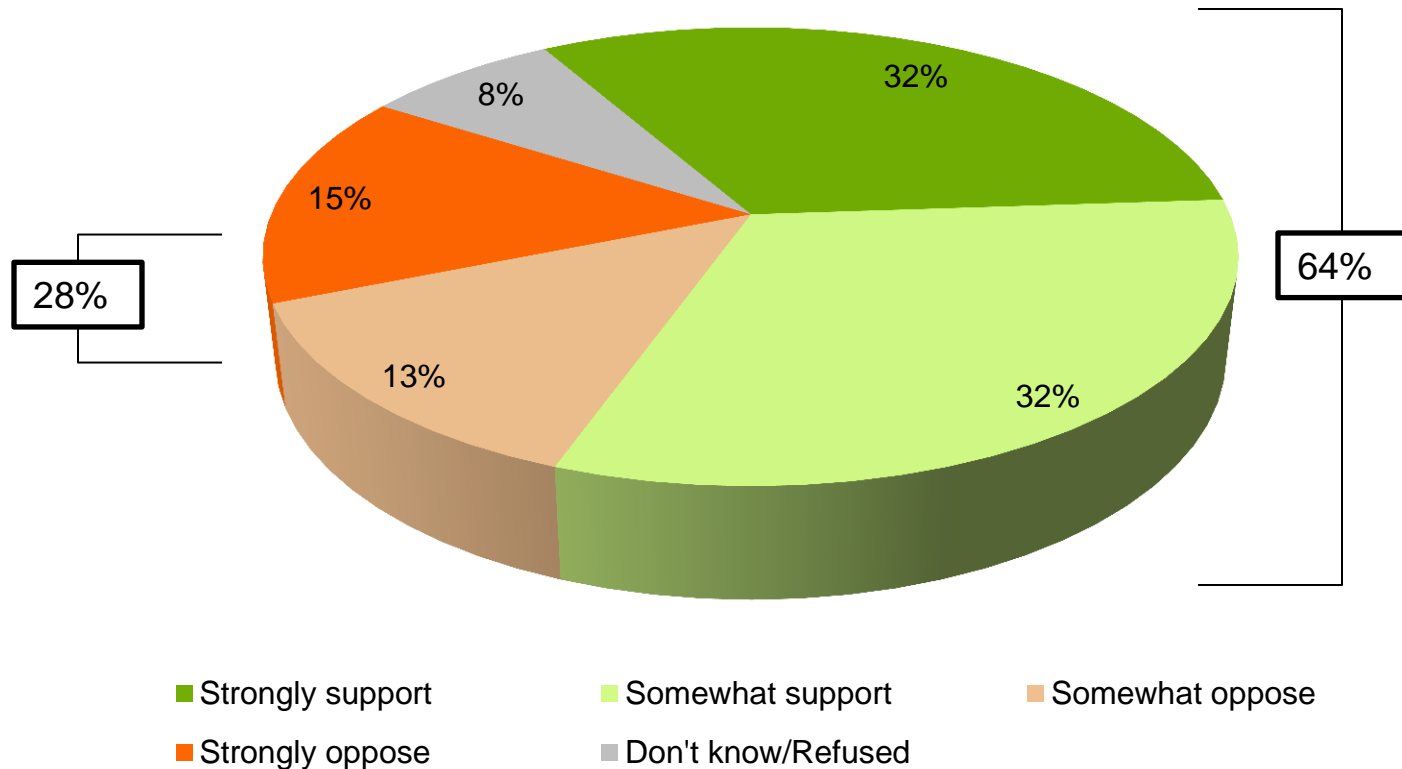


BASE: All Respondents (n=2801)

Q6 Looking ahead to next year's elections, if a candidate supports producing more oil and natural gas from here in the U.S., would you be more or less likely to support that candidate?

Support for Offshore Drilling for Oil and Natural Gas

Do you support or oppose offshore drilling for domestic oil and natural gas resources?

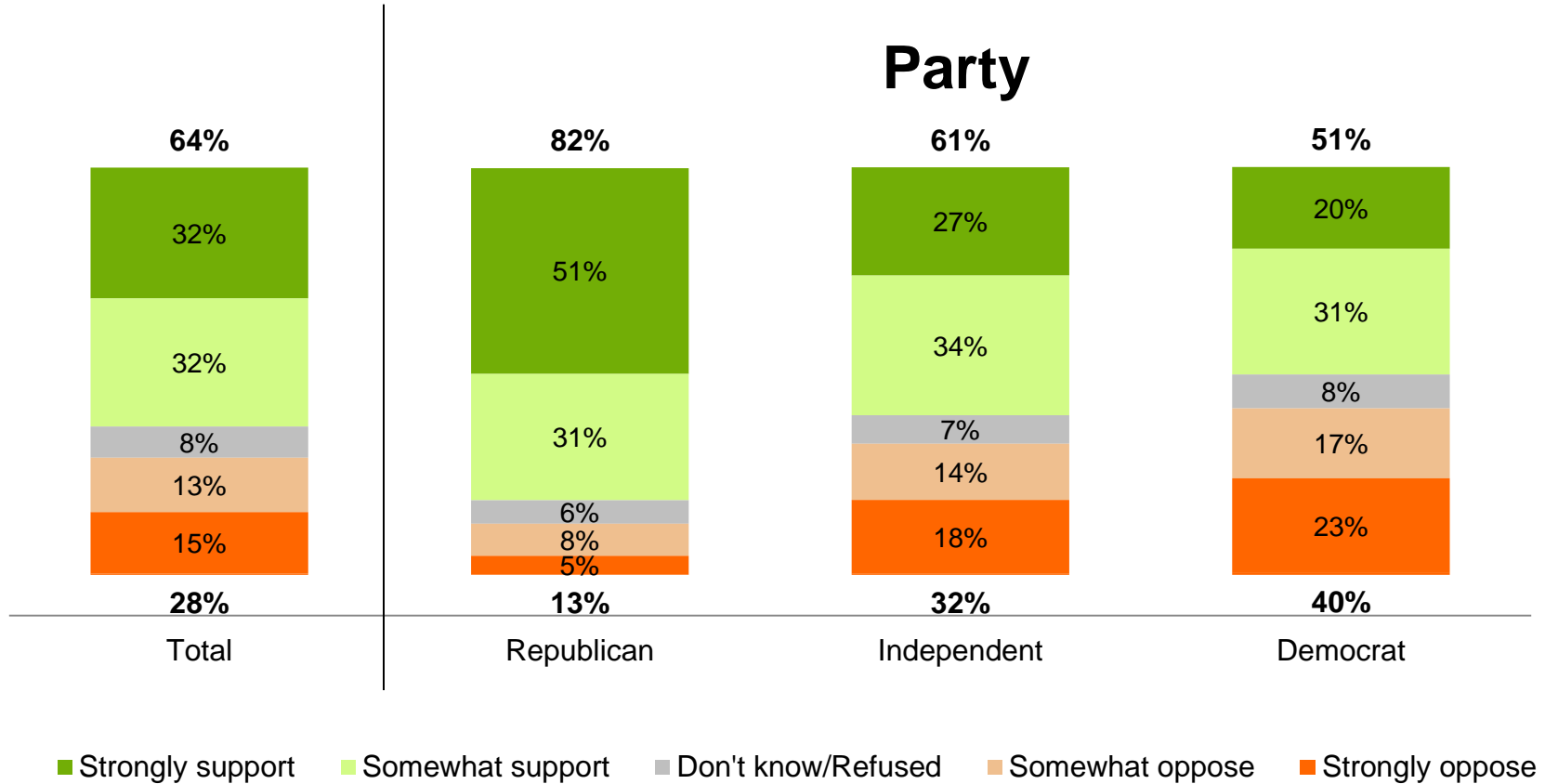


BASE: All Respondents (n=2801)

Q7 Do you support or oppose [order rotated] offshore drilling for domestic oil and natural gas resources?

By Party

Do you support or oppose offshore drilling for domestic oil and natural gas resources?

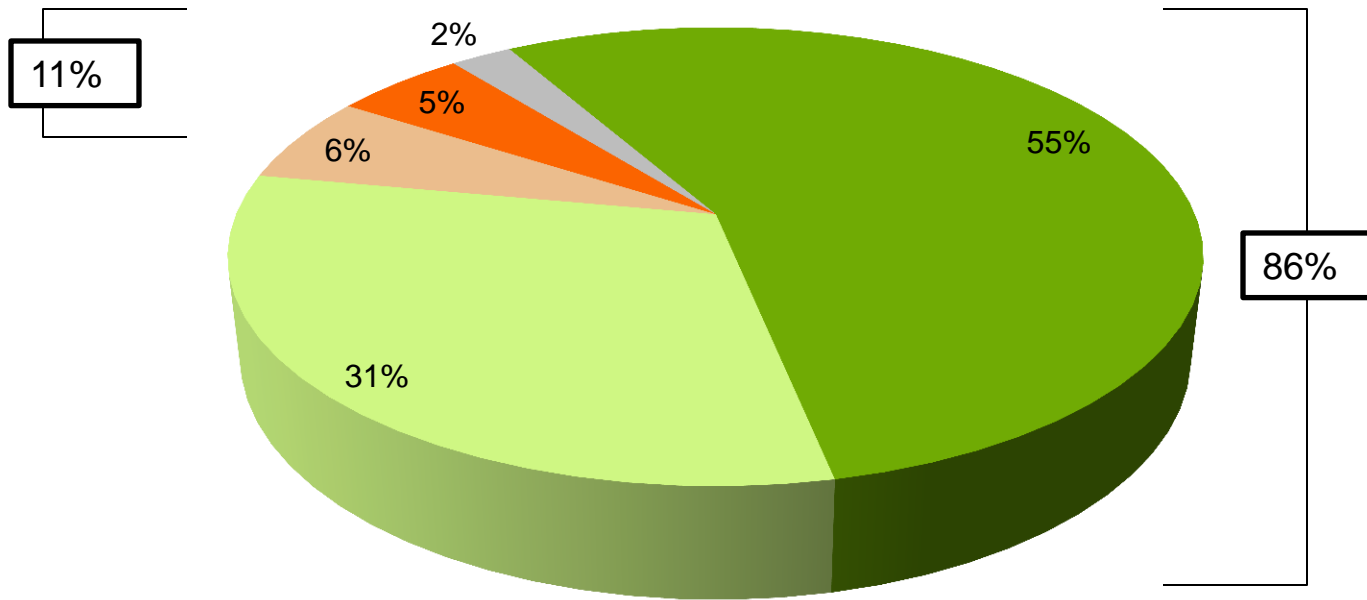


BASE: All Respondents (n=2801)

Q7 Do you support or oppose [order rotated] offshore drilling for domestic oil and natural gas resources?

Increased Access to Oil and Natural Gas Resources Could Create Jobs

Agree/Disagree: Increased access to domestic oil and natural gas resources could lead to more American jobs.



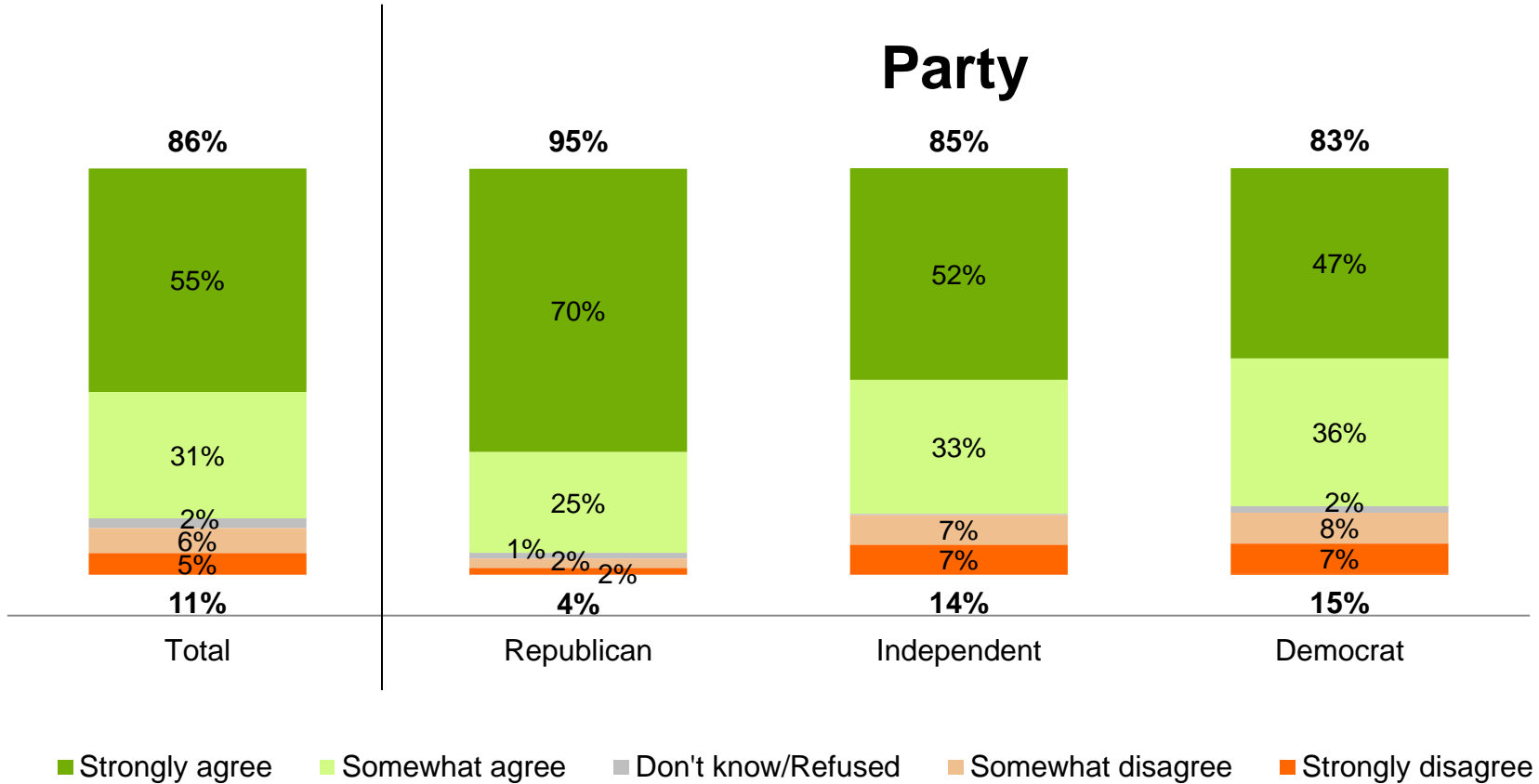
- Strongly agree
- Somewhat agree
- Somewhat disagree
- Strongly disagree
- Don't know/Refused

BASE: All Respondents (n=2801)

Q8 Agree/Disagree: Increased access to domestic oil and natural gas resources could lead to more American jobs.

By Party

Agree/Disagree: Increased access to domestic oil and natural gas resources could lead to more American jobs.

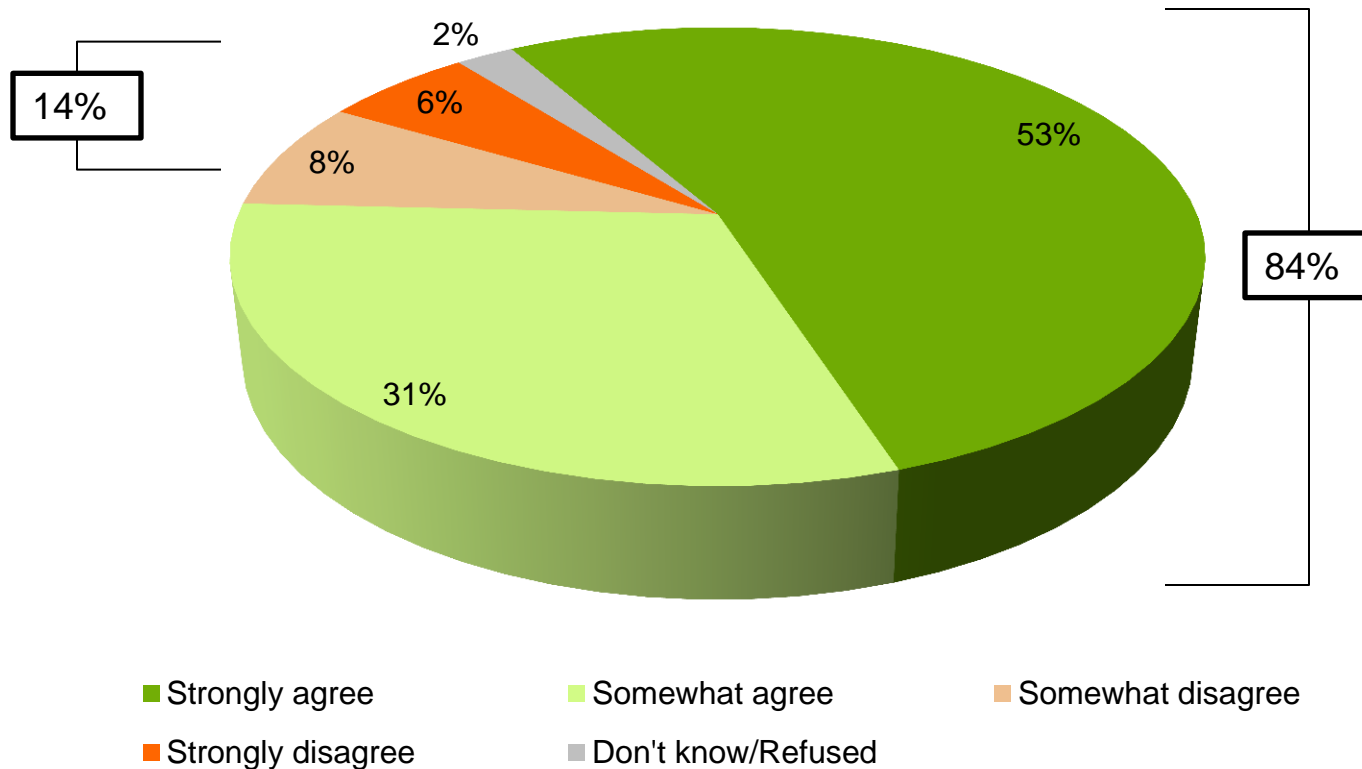


BASE: All Respondents (n=2801)

Q8 Agree/Disagree: Increased access to domestic oil and natural gas resources could lead to more American jobs.

Increased Access to Oil and Natural Gas Resources Could Stimulate the Economy

Agree/Disagree: Increased access to domestic oil and natural gas resources could help stimulate the economy.

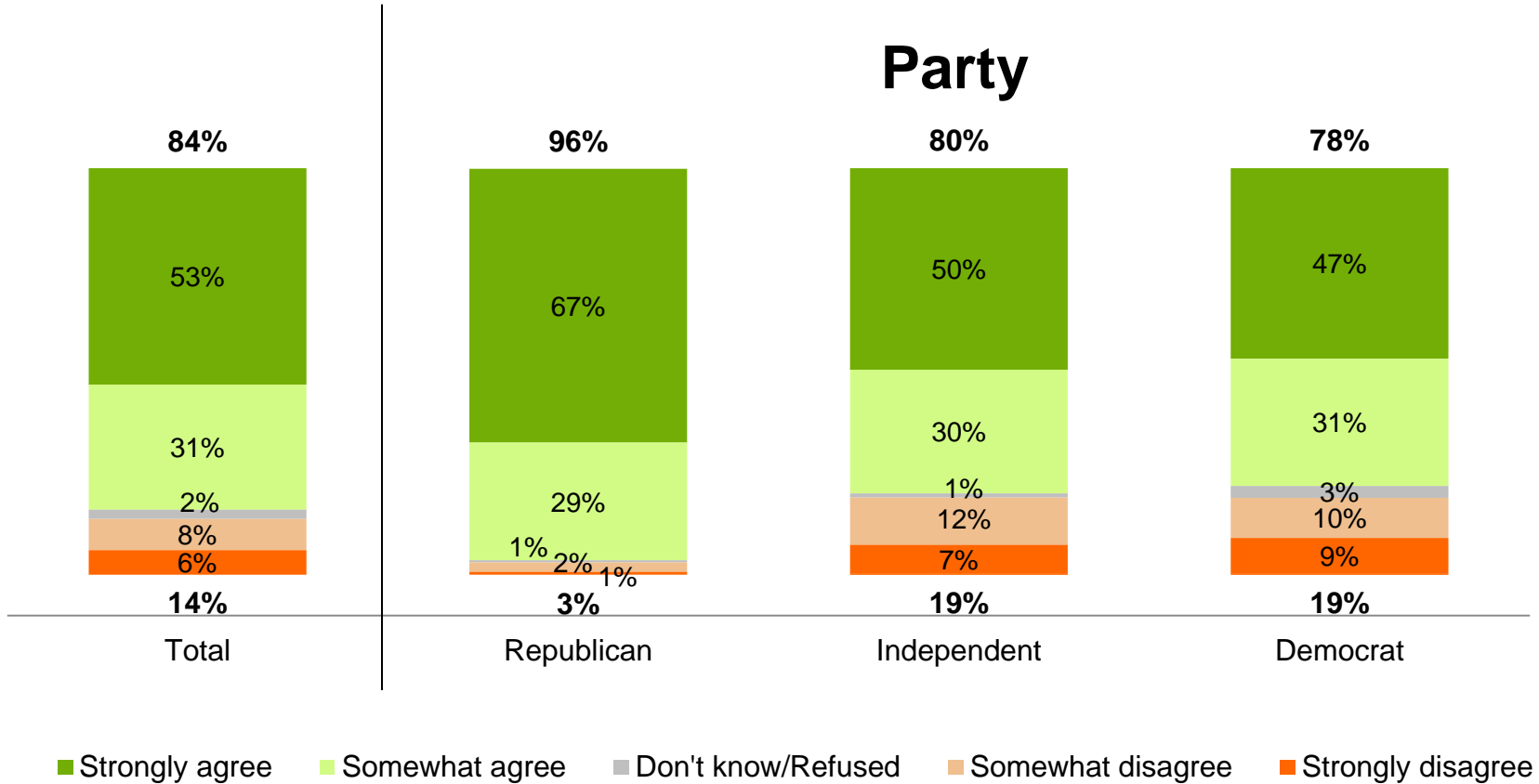


BASE: All Respondents (n=2801)

Q9 Agree/Disagree: Increased access to domestic oil and natural gas resources could help stimulate the economy.

By Party

Agree/Disagree: Increased access to domestic oil and natural gas resources could help stimulate the economy.

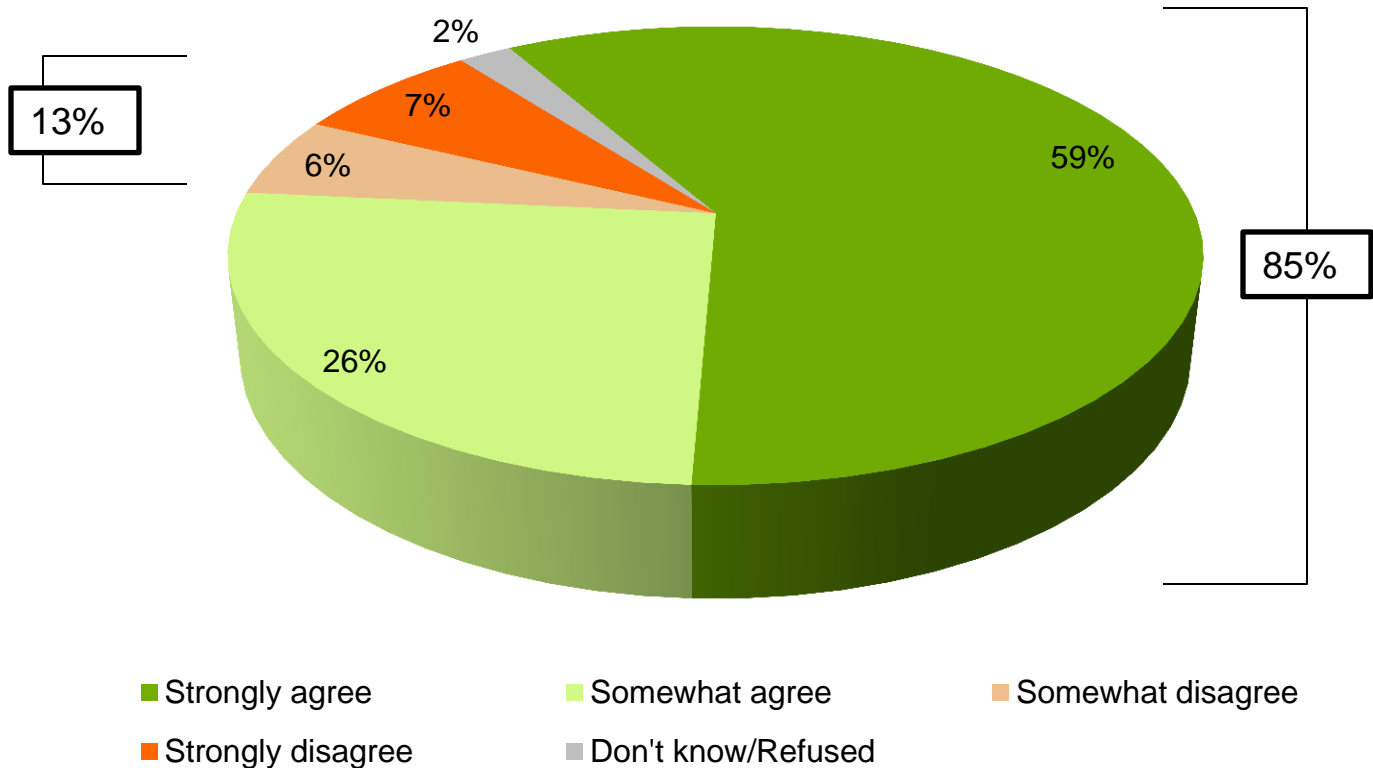


BASE: All Respondents (n=2801)

Q9 Agree/Disagree: Increased access to domestic oil and natural gas resources could help stimulate the economy.

Increased Access to Oil and Natural Gas Resources Could Strengthen America's Energy Security

Agree/Disagree: Increased access to domestic oil and natural gas resources could help strengthen America's energy security.

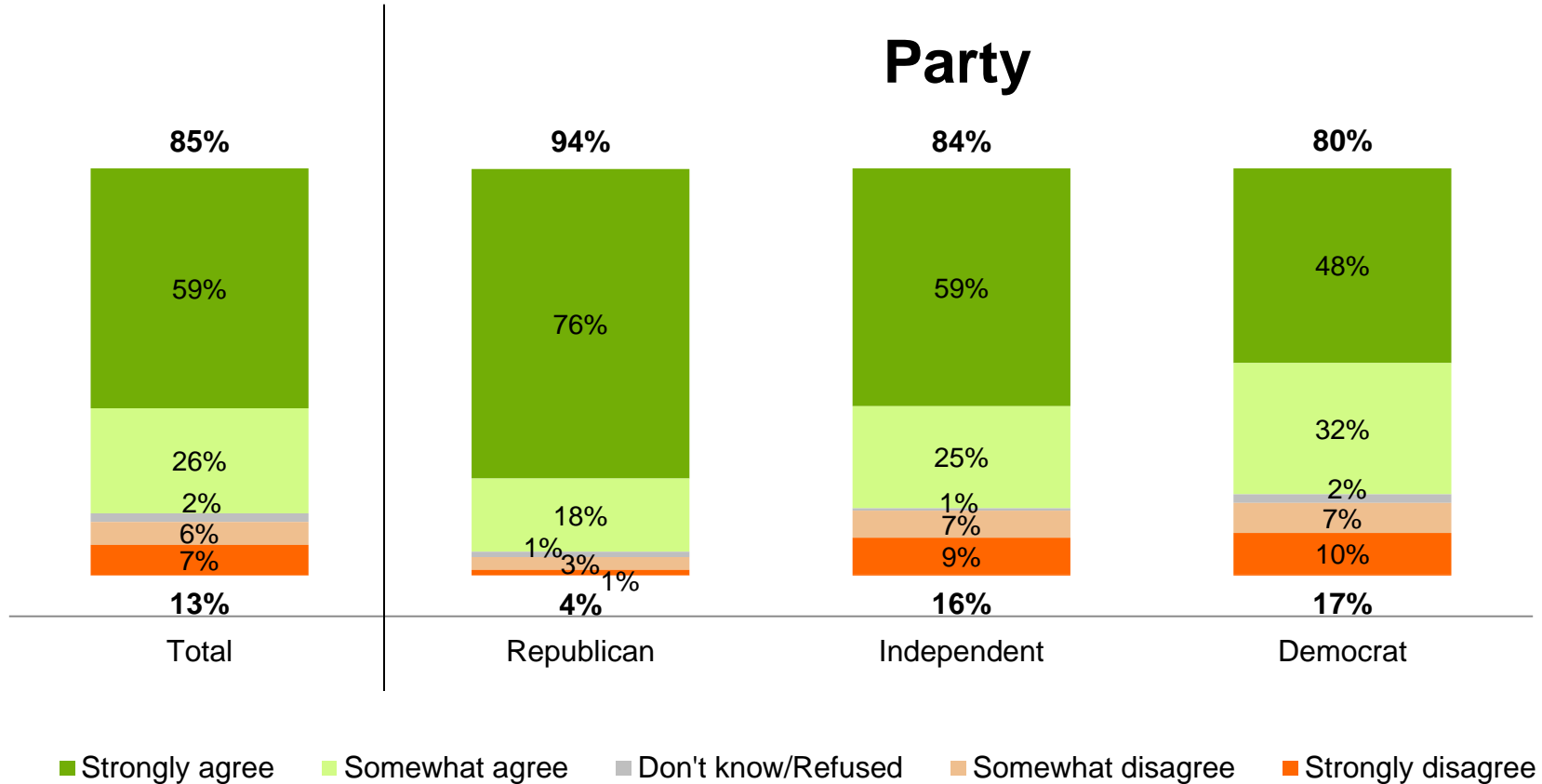


BASE: All Respondents (n=2801)

Q10 Agree/Disagree: Increased access to domestic oil and natural gas resources could help strengthen America's energy security.

By Party

Agree/Disagree: Increased access to domestic oil and natural gas resources could help strengthen America's energy security.

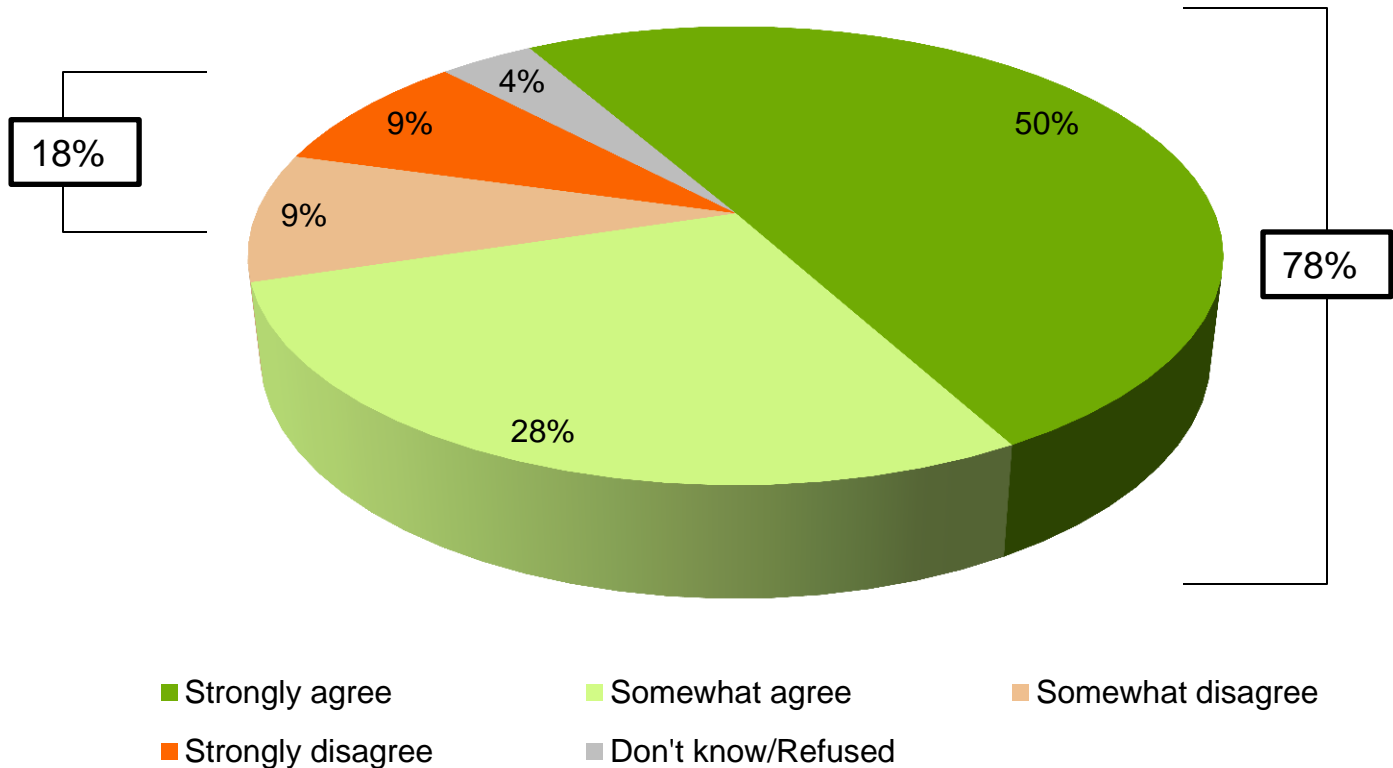


BASE: All Respondents (n=2801)

Q10 Agree/Disagree: Increased access to domestic oil and natural gas resources could help strengthen America's energy security.

Voters Believe Increased Access to Oil and Natural Gas Resources Could Help Lower Consumer Energy Costs

Agree/Disagree: Increased access to domestic oil and natural gas resources could help lower energy costs for American consumers.

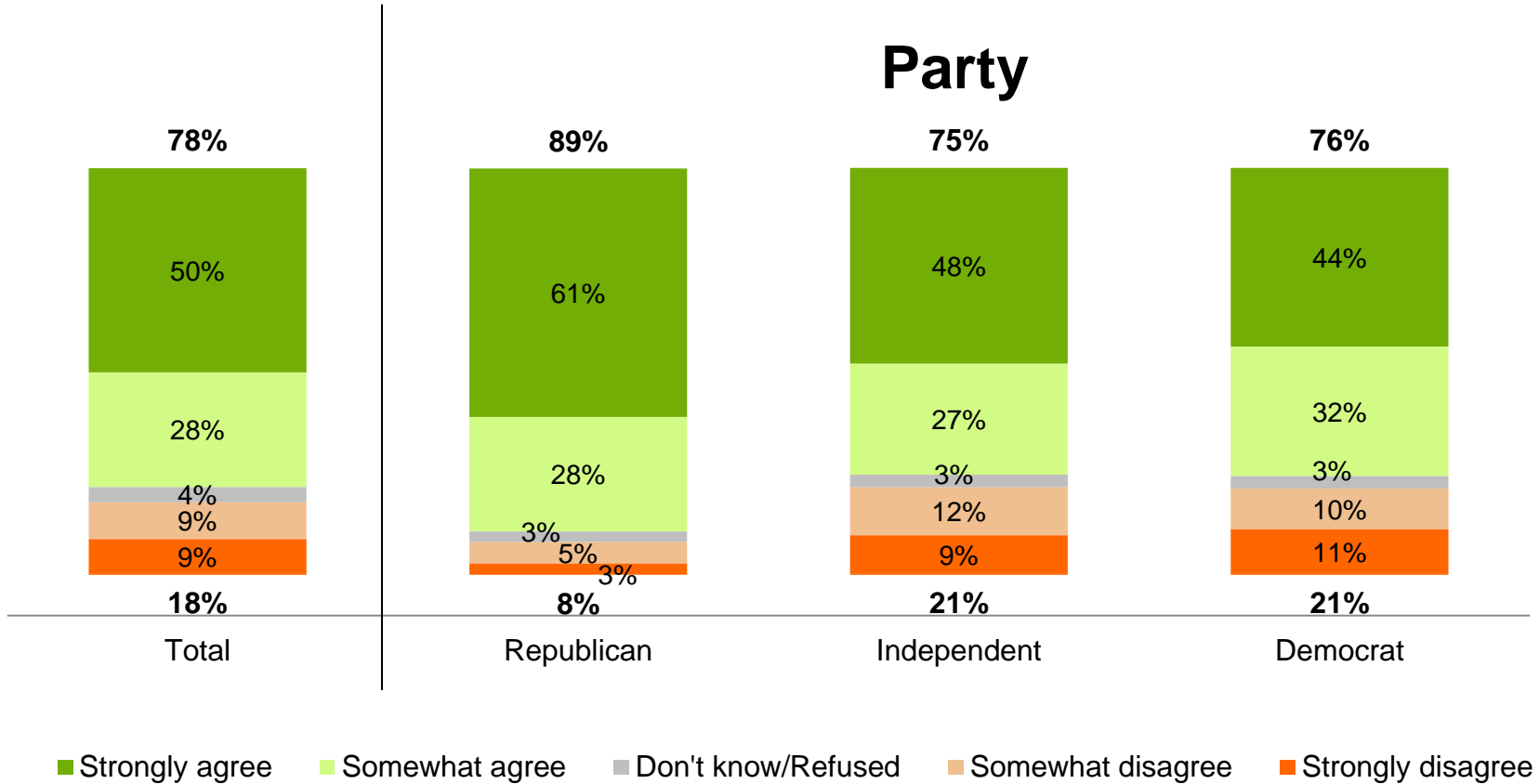


BASE: All Respondents (n=2801)

Q11 Agree/Disagree: Increased access to domestic oil and natural gas resources could help lower energy costs for American consumers.

By Party

Agree/Disagree: Increased access to domestic oil and natural gas resources could help lower energy costs for American consumers.

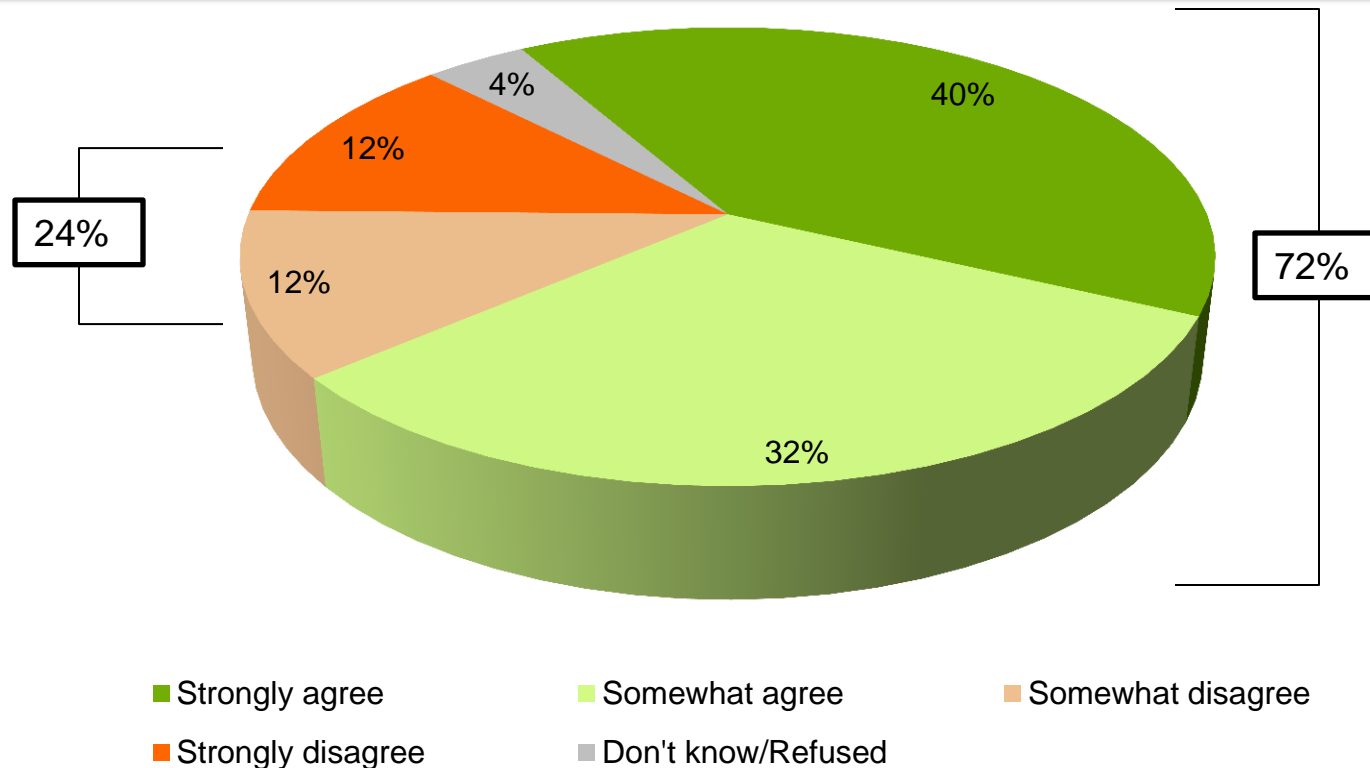


BASE: All Respondents (n=2801)

Q11 Agree/Disagree: Increased access to domestic oil and natural gas resources could help lower energy costs for American consumers.

Increased Access to Oil and Natural Gas Resources Could Make U.S. A Global Energy Power

Agree/Disagree: Increased access to domestic oil and natural gas resources could help America become more of an energy power in the world, and enable us to assist our allies in Europe and elsewhere who need energy resources.

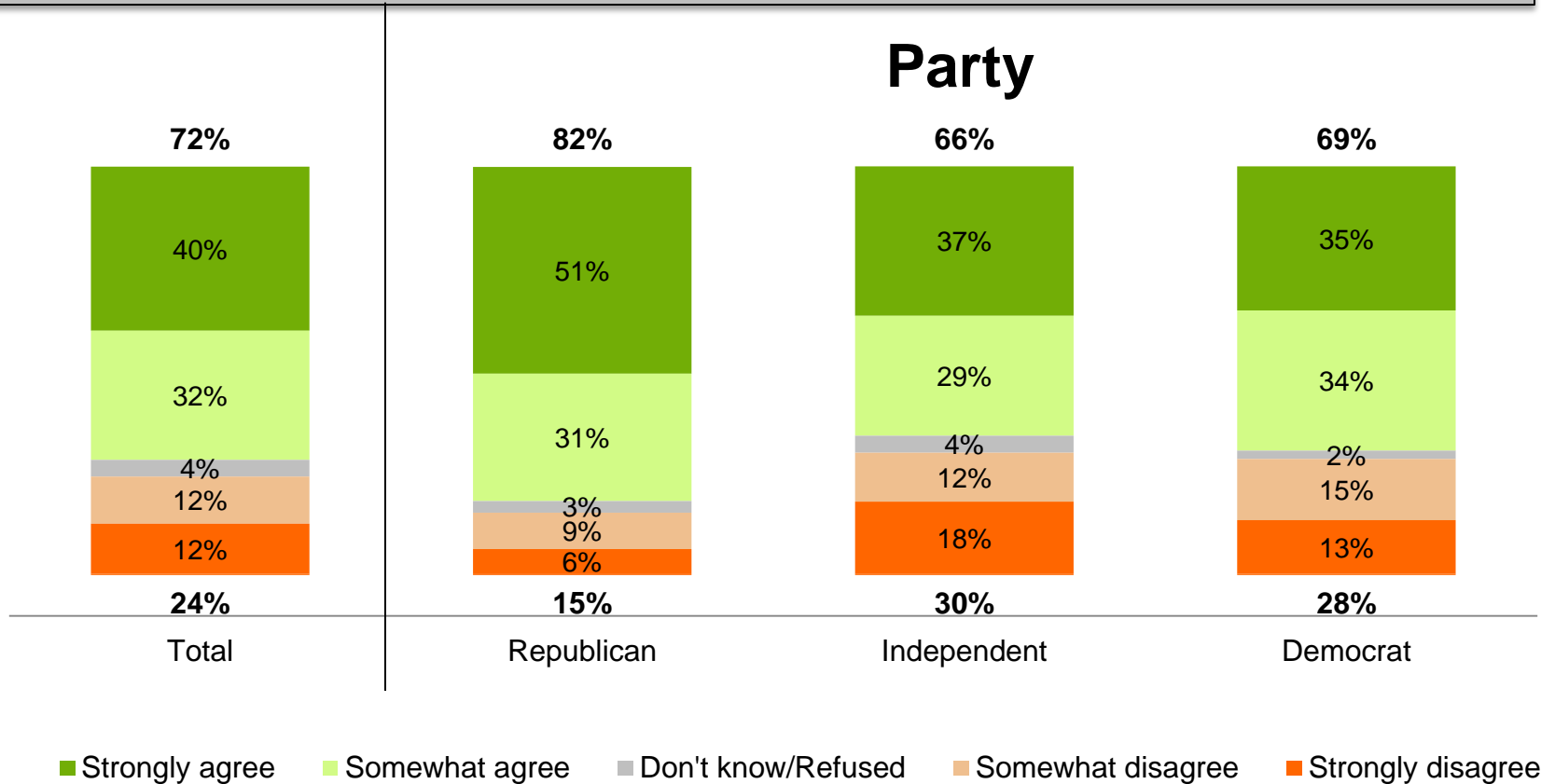


BASE: All Respondents (n=2801)

Q12 Agree/Disagree: Increased access to domestic oil and natural gas resources could help America become more of an energy power in the world, and enable us to assist our allies in Europe and elsewhere who need energy resources.

By Party

Agree/Disagree: Increased access to domestic oil and natural gas resources could help America become more of an energy power in the world, and enable us to assist our allies in Europe and elsewhere who need energy resources.

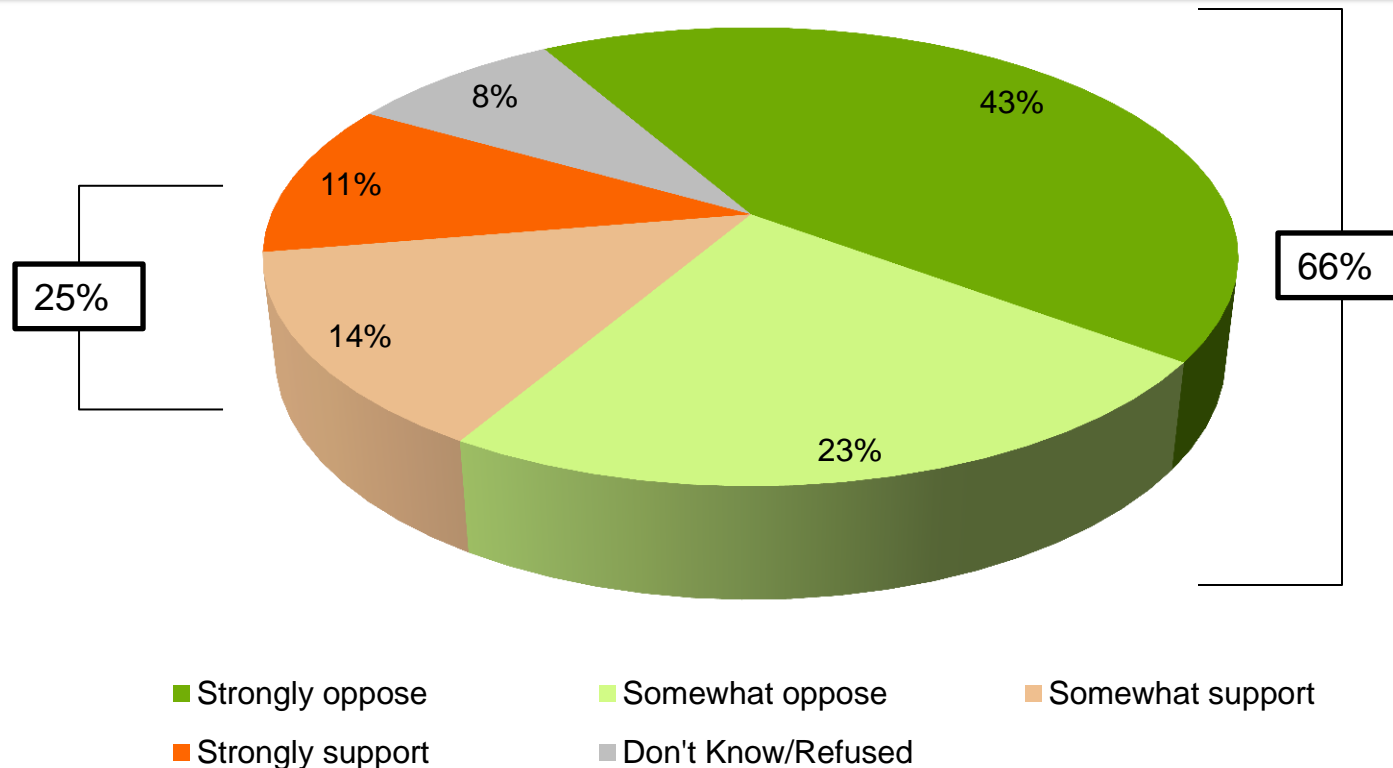


BASE: All Respondents (n=2801)

Q12 Agree/Disagree: Increased access to domestic oil and natural gas resources could help America become more of an energy power in the world, and enable us to assist our allies in Europe and elsewhere who need energy resources.

Voters Oppose Higher Taxes That Could Decrease Energy Production

As you may know, some in Congress are considering making changes to the Federal tax laws. Would you support or oppose higher taxes that could decrease investment in energy production and reduce energy development here in the U.S.?

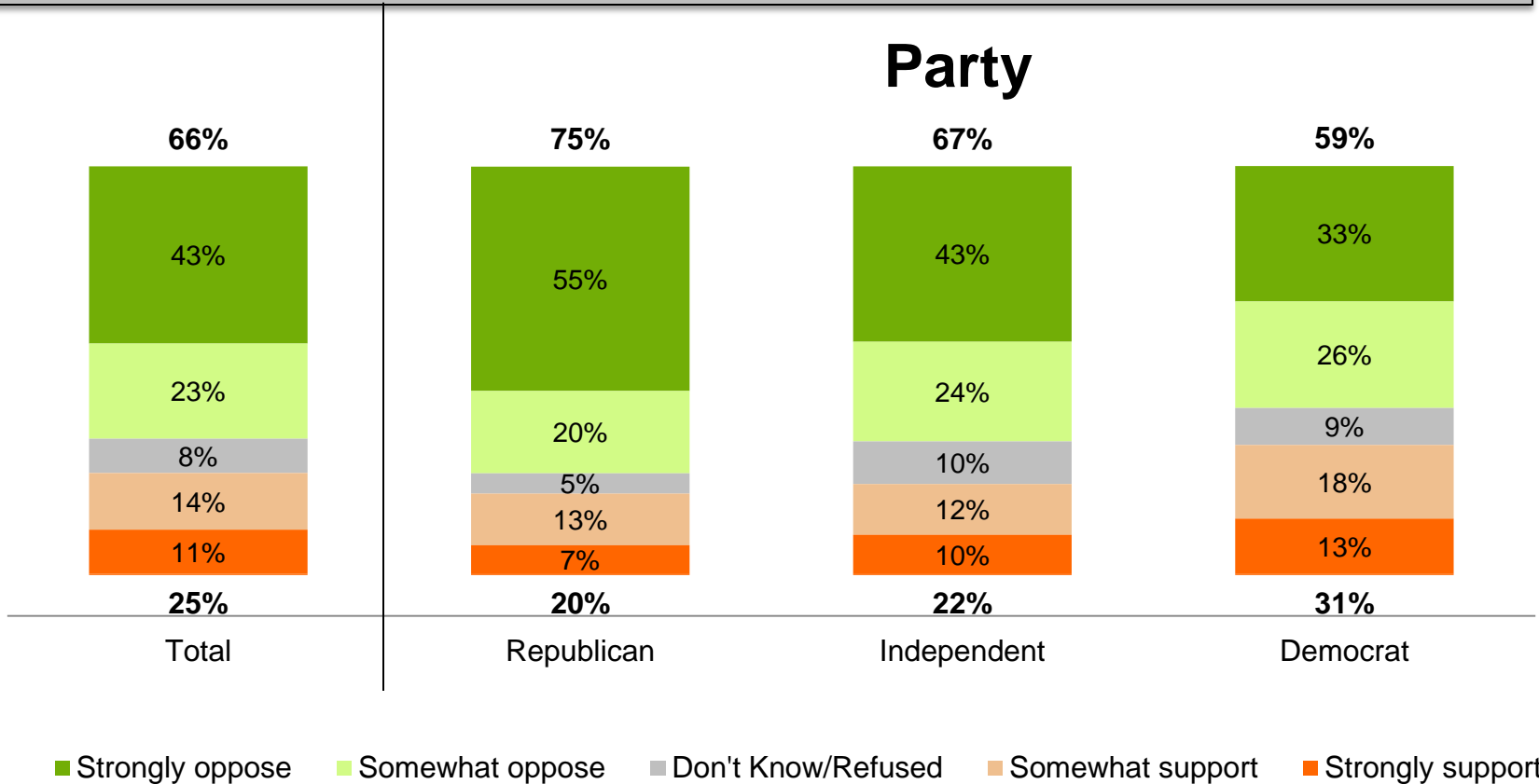


BASE: All Respondents (n=2801)

Q13 As you may know, some in Congress are considering making changes to the Federal tax laws. Would you support or oppose [order rotated] higher taxes that could decrease investment in energy production and reduce energy development here in the U.S.?

By Party

As you may know, some in Congress are considering making changes to the Federal tax laws. Would you support or oppose higher taxes that could decrease investment in energy production and reduce energy development here in the U.S.?

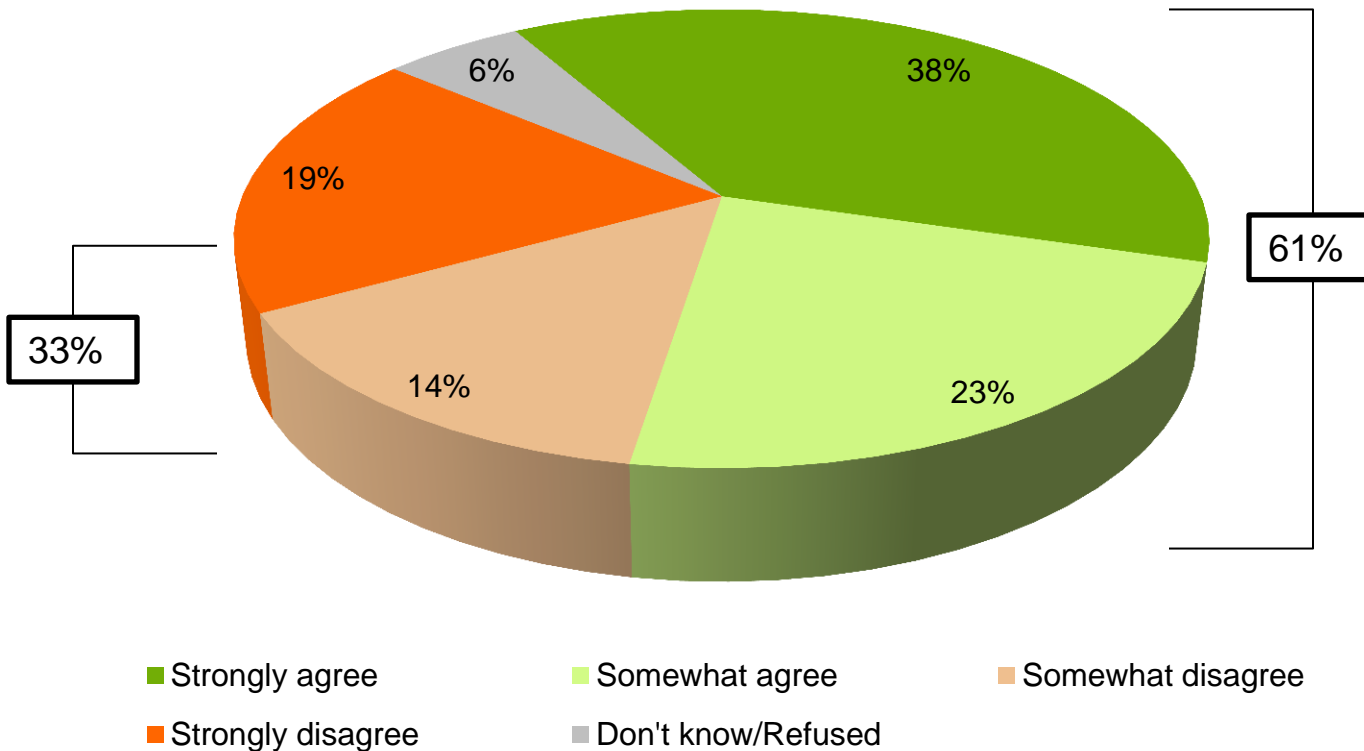


BASE: All Respondents (n=2801)

Q13 As you may know, some in Congress are considering making changes to the Federal tax laws. Would you support or oppose [order rotated] higher taxes that could decrease investment in energy production and reduce energy development here in the U.S.?

Voters Believe Energy Taxes Hurt Everyone

Agree/Disagree: Increasing energy taxes, like taxes on oil and natural gas companies, hurts everyone because those tax increases could affect supply or increase energy costs for consumers.

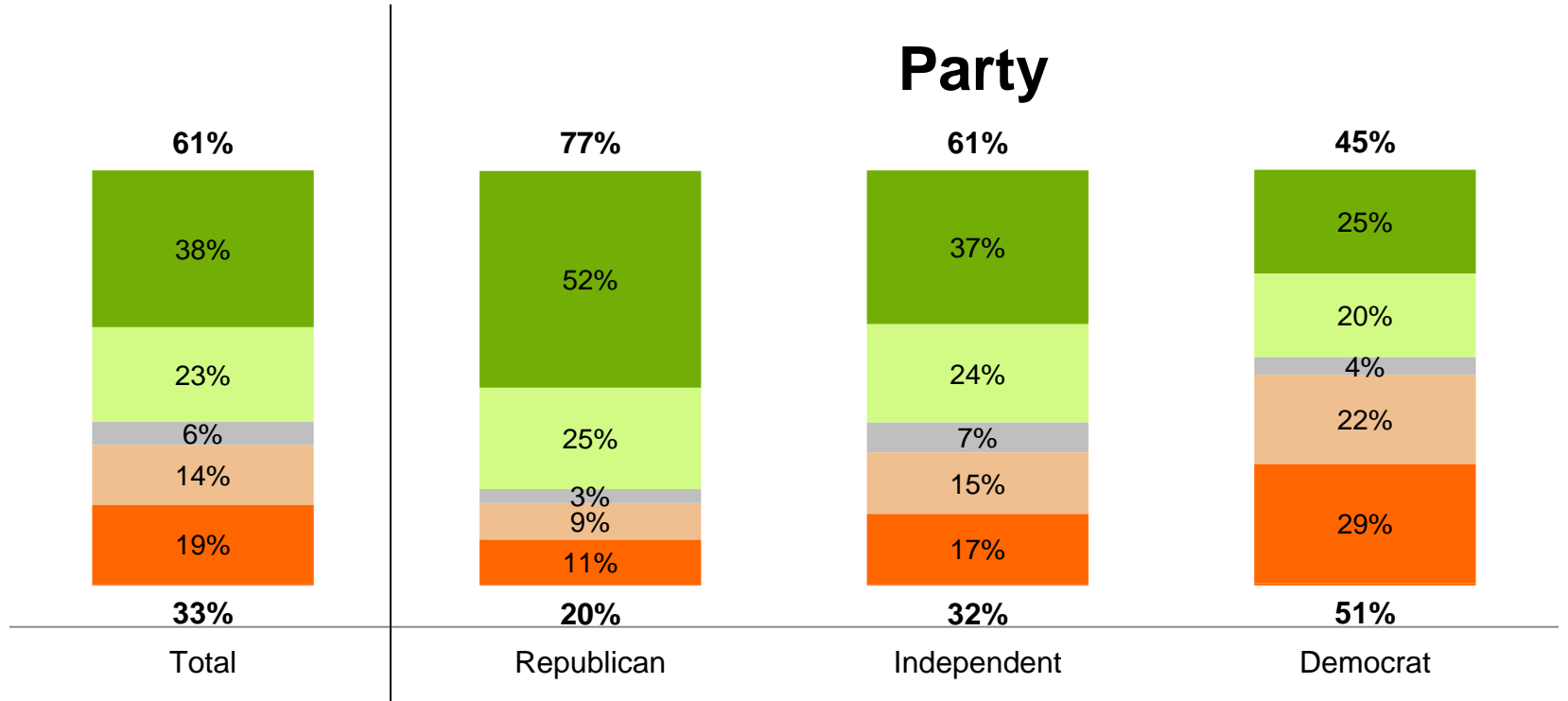


BASE: All Respondents (n=2801)

Q14 Agree/Disagree: Increasing energy taxes, like taxes on oil and natural gas companies, hurts everyone because those tax increases could affect supply or increase energy costs for consumers.

By Party

Agree/Disagree: Increasing energy taxes, like taxes on oil and natural gas companies, hurts everyone because those tax increases could affect supply or increase energy costs for consumers.



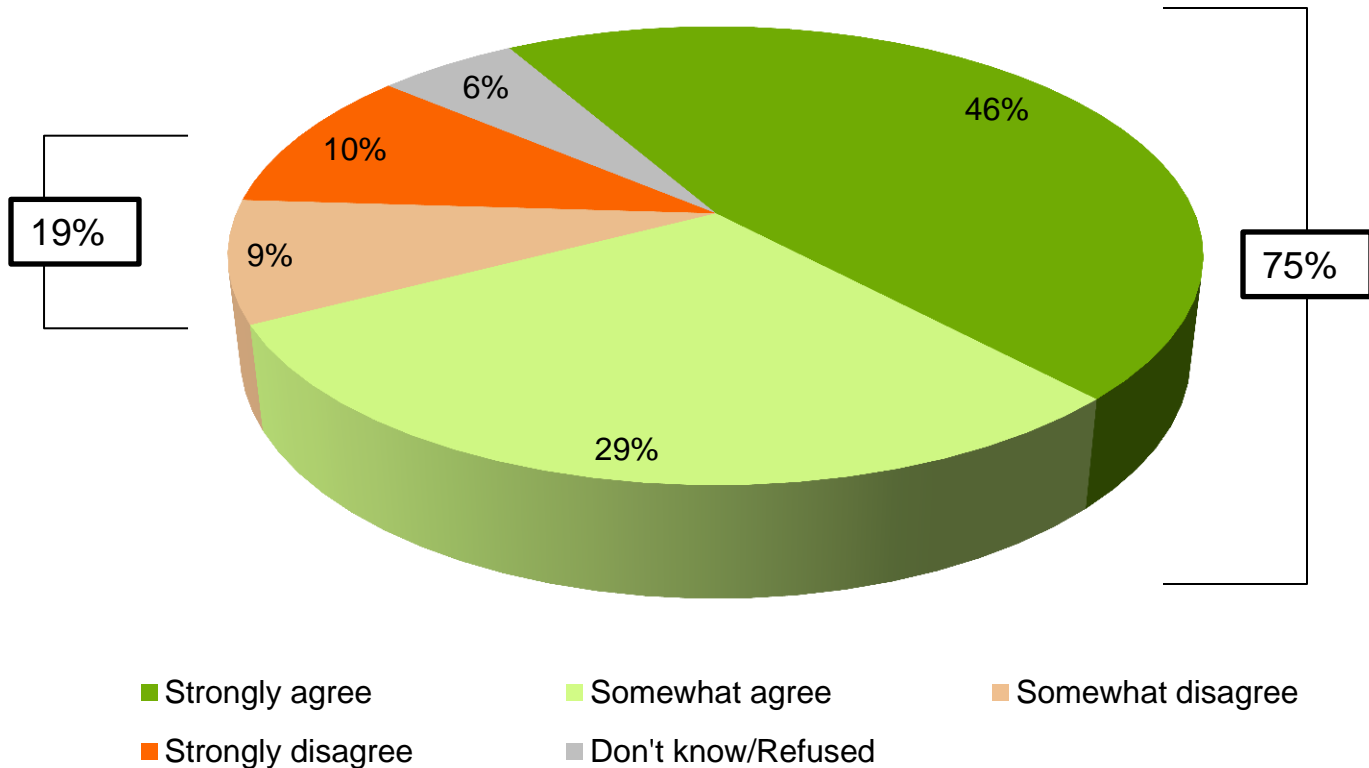
■ Strongly agree
 ■ Somewhat agree
 ■ Don't know/Refused
 ■ Somewhat disagree
 ■ Strongly disagree

BASE: All Respondents (n=2801)

Q14 Agree/Disagree: Increasing energy taxes, like taxes on oil and natural gas companies, hurts everyone because those tax increases could affect supply or increase energy costs for consumers.

Voters Believe Federal Government Regulations Can Contribute to Increased Costs for Gasoline to Consumers

Agree/Disagree: Federal government regulations could contribute to increased costs for gasoline to consumers?

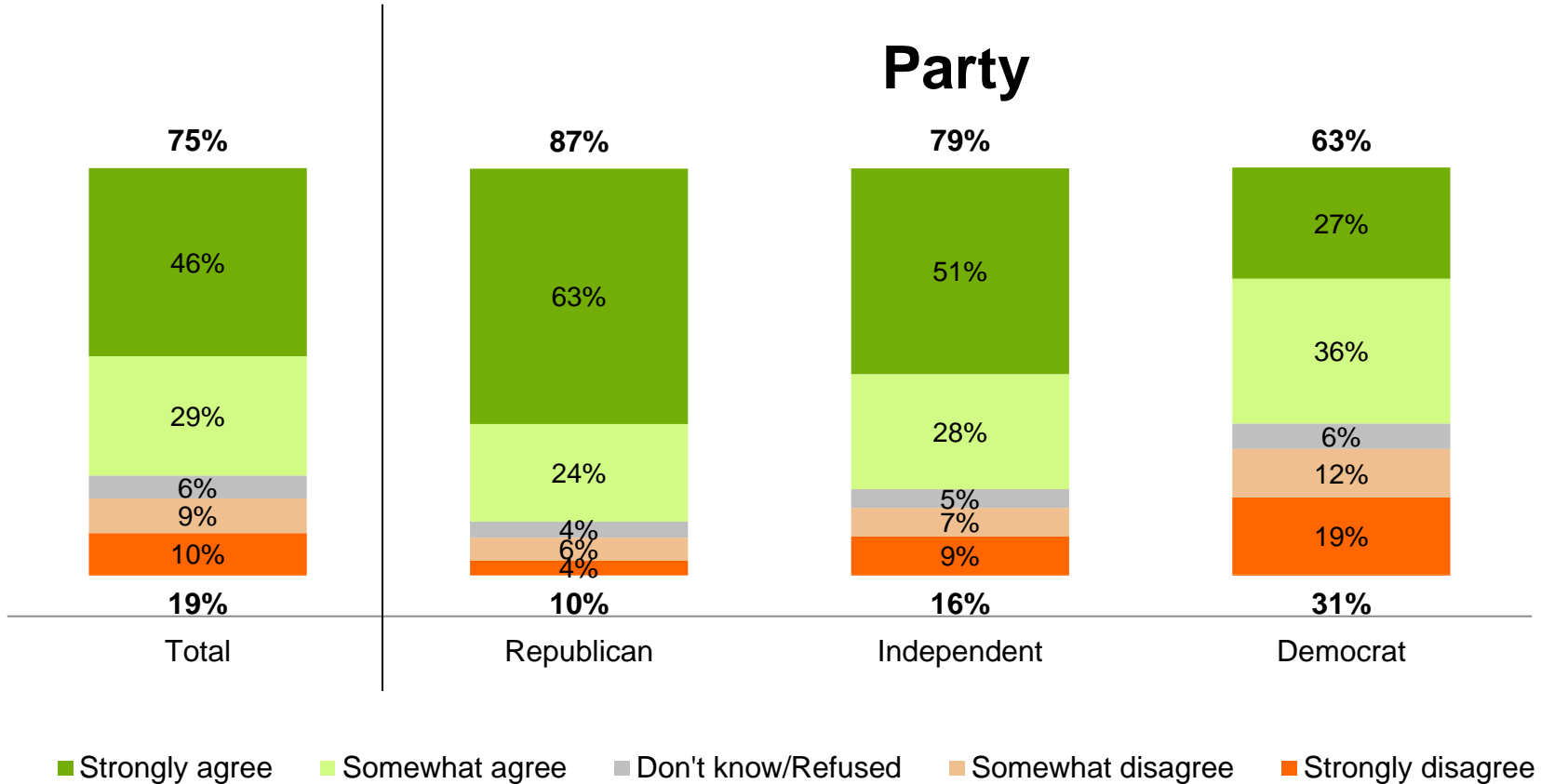


BASE: All Respondents (n=2801)

Q15 Agree/Disagree: Federal government regulations could contribute to increased costs for gasoline to consumers?

By Party

Agree/Disagree: Federal government regulations could contribute to increased costs for gasoline to consumers?

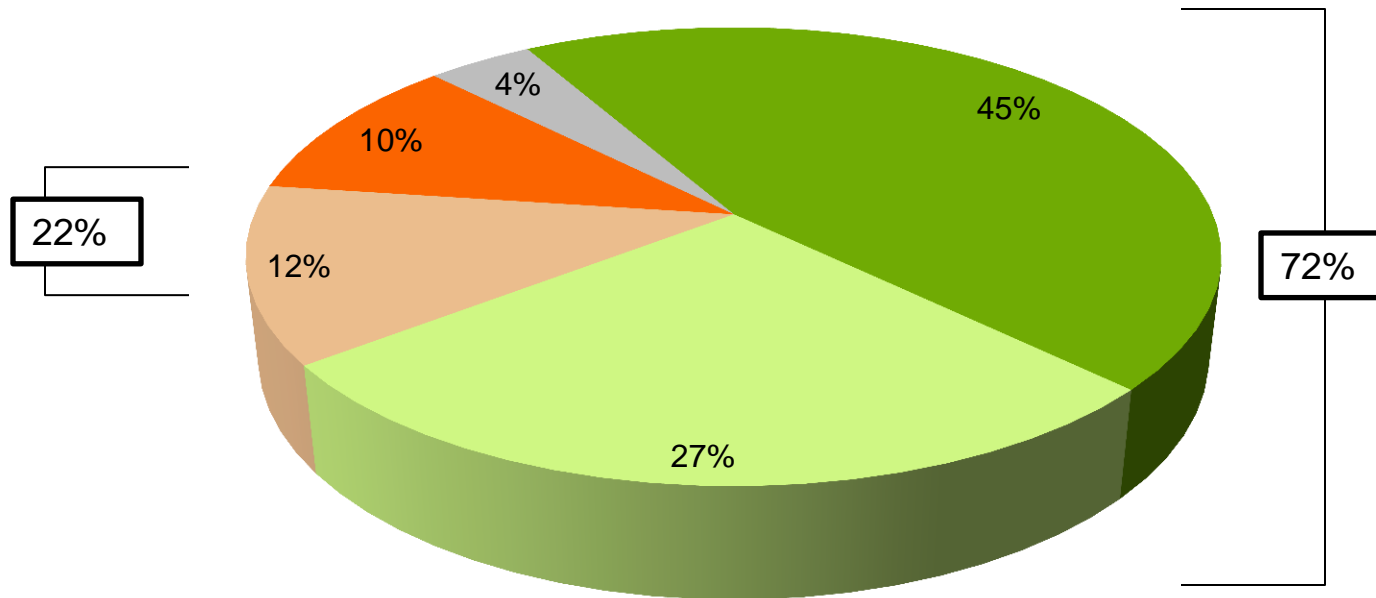


BASE: All Respondents (n=2801)

Q15 Agree/Disagree: Federal government regulations could contribute to increased costs for gasoline to consumers?

Voters Are Concerned About Government Requirements to Increase Ethanol in Gasoline

As you may know, much of the gasoline in the U.S. market currently contains up to a 10% ethanol blend. Most auto manufacturers have said they will not cover vehicle damage caused by higher ethanol fuel blends. Given that situation, how concerned are you about government requirements that would increase the amount of ethanol in gasoline?



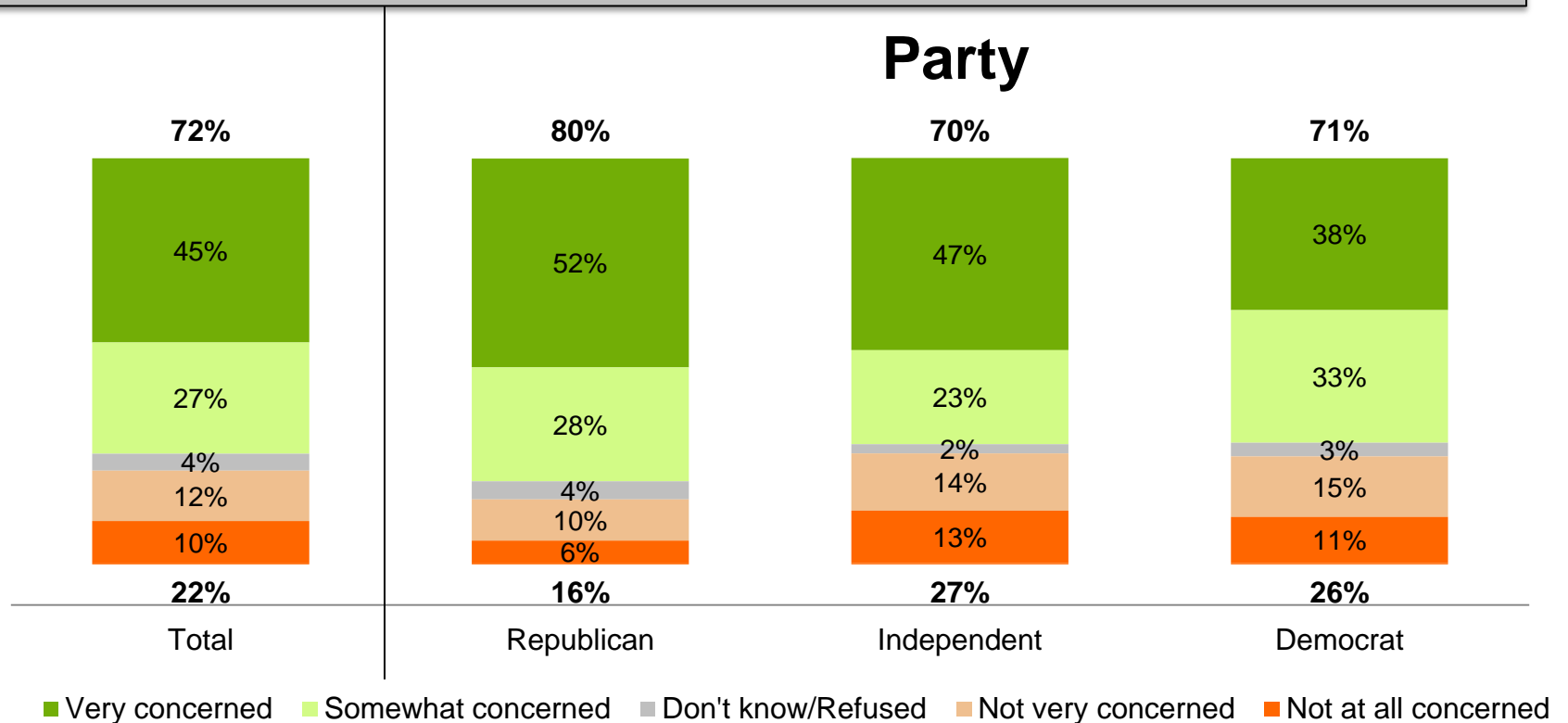
- Very concerned
- Somewhat concerned
- Not very concerned
- Not at all concerned
- Don't know/Refused

BASE: All Respondents (n=2801)

Q16 As you may know, much of the gasoline in the U.S. market currently contains up to a 10% ethanol blend. Most auto manufacturers have said they will not cover vehicle damage caused by higher ethanol fuel blends. Given that situation, how concerned are you about government requirements that would increase the amount of ethanol in gasoline?

By Party

As you may know, much of the gasoline in the U.S. market currently contains up to a 10% ethanol blend. Most auto manufacturers have said they will not cover vehicle damage caused by higher ethanol fuel blends. Given that situation, how concerned are you about government requirements that would increase the amount of ethanol in gasoline?

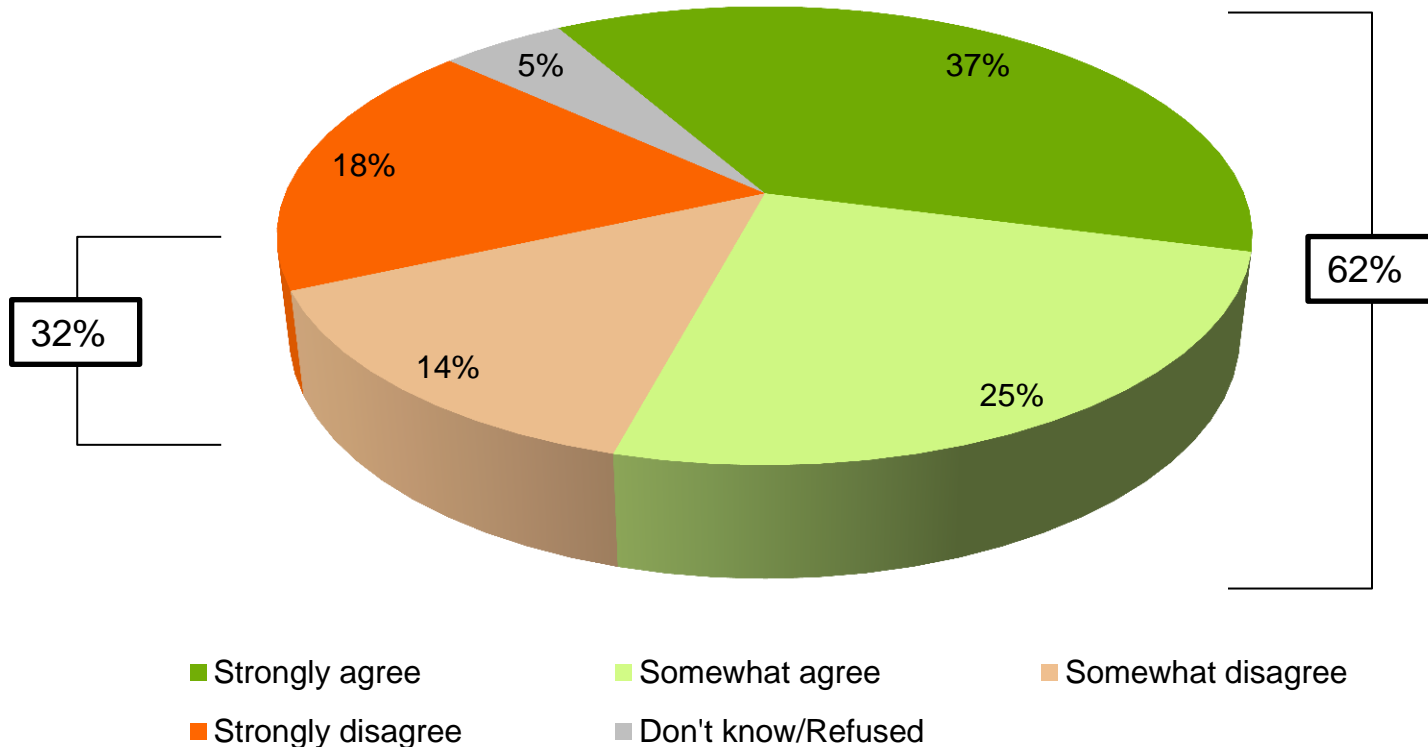


BASE: All Respondents (n=2801)

Q16 As you may know, much of the gasoline in the U.S. market currently contains up to a 10% ethanol blend. Most auto manufacturers have said they will not cover vehicle damage caused by higher ethanol fuel blends. Given that situation, how concerned are you about government requirements that would increase the amount of ethanol in gasoline?

Voters Believe Using More Corn for Ethanol Could Increase Consumer Prices and Worsen Hunger

Over 40% of U.S. corn production is currently used to produce ethanol for gasoline. This significantly diverts corn away from the global food supply. Given that, do you agree or disagree that using even more corn for ethanol production could increase consumer prices here in the U.S. and increase hunger among the world's poor?

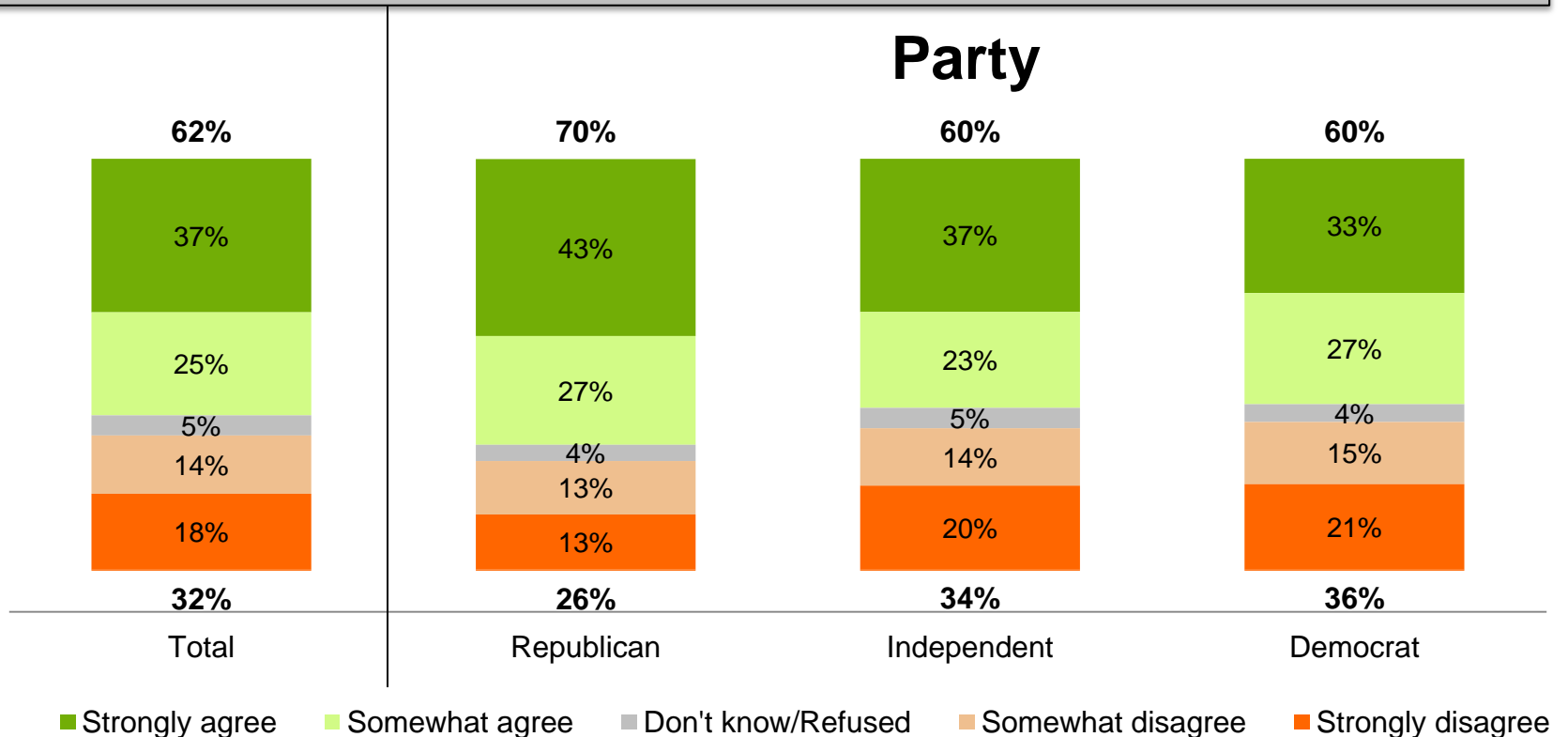


BASE: All Respondents (n=2801)

Q17 Over 40% of U.S. corn production is currently used to produce ethanol for gasoline. This significantly diverts corn away from the global food supply. Given that, do you agree or disagree that using even more corn for ethanol production could increase consumer prices here in the U.S. and increase hunger among the world's poor?

By Party

Over 40% of U.S. corn production is currently used to produce ethanol for gasoline. This significantly diverts corn away from the global food supply. Given that, do you agree or disagree that using even more corn for ethanol production could increase consumer prices here in the U.S. and increase hunger among the world's poor?

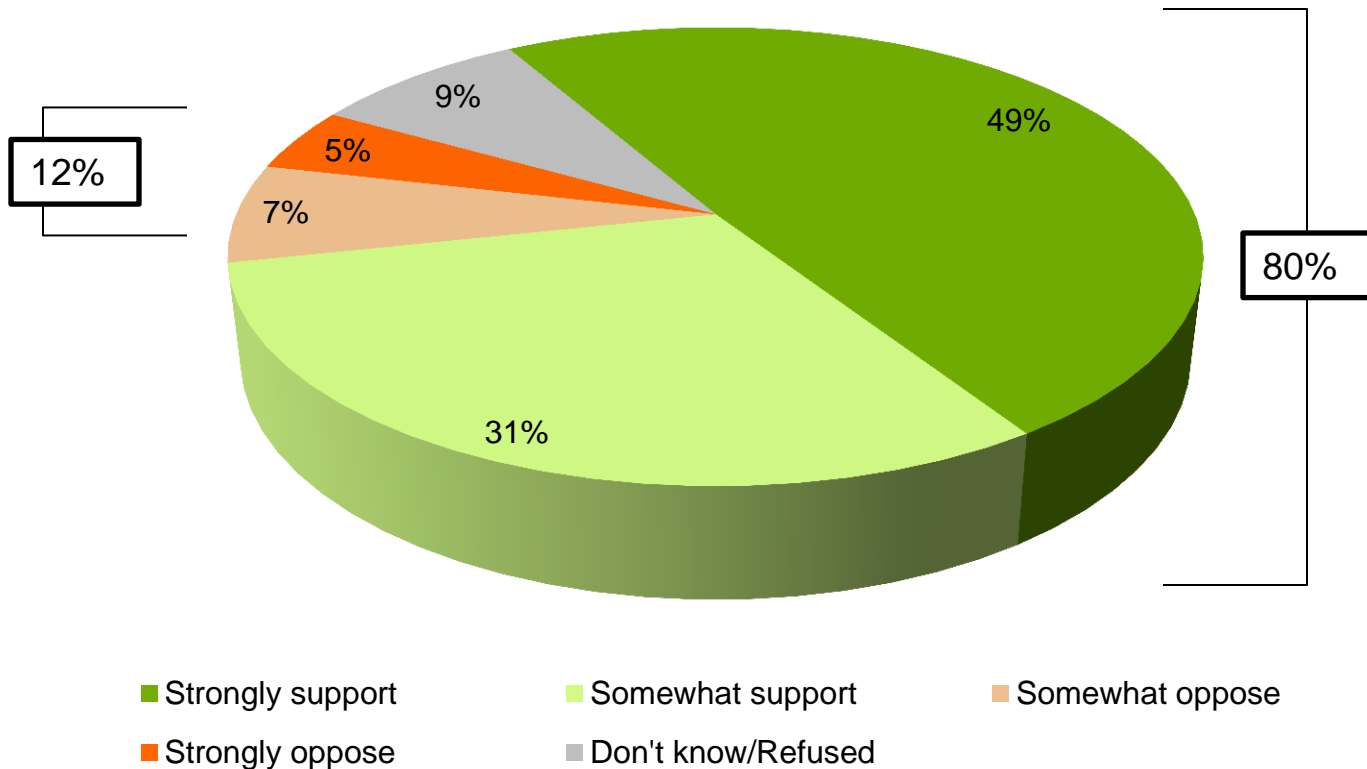


BASE: All Respondents (n=2801)

Q17 Over 40% of U.S. corn production is currently used to produce ethanol for gasoline. This significantly diverts corn away from the global food supply. Given that, do you agree or disagree that using even more corn for ethanol production could increase consumer prices here in the U.S. and increase hunger among the world's poor?

Voters Support Increased Development of Country's Energy Infrastructure

Do you support or oppose increased development of the country's energy infrastructure?

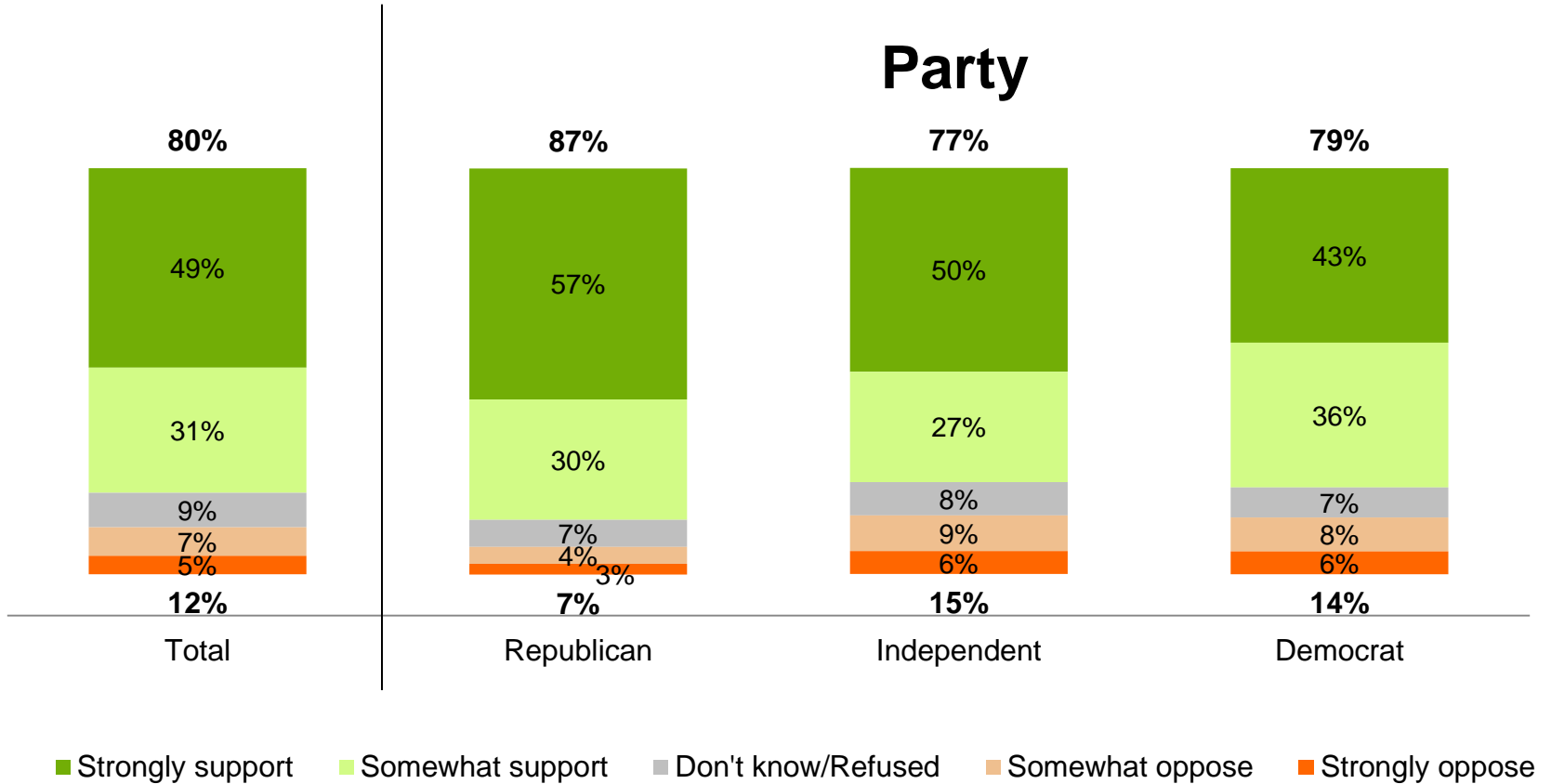


BASE: All Respondents (n=2801)

Q18 Do you support or oppose [order rotated] increased development of the country's energy infrastructure?

By Party

Do you support or oppose increased development of the country's energy infrastructure?

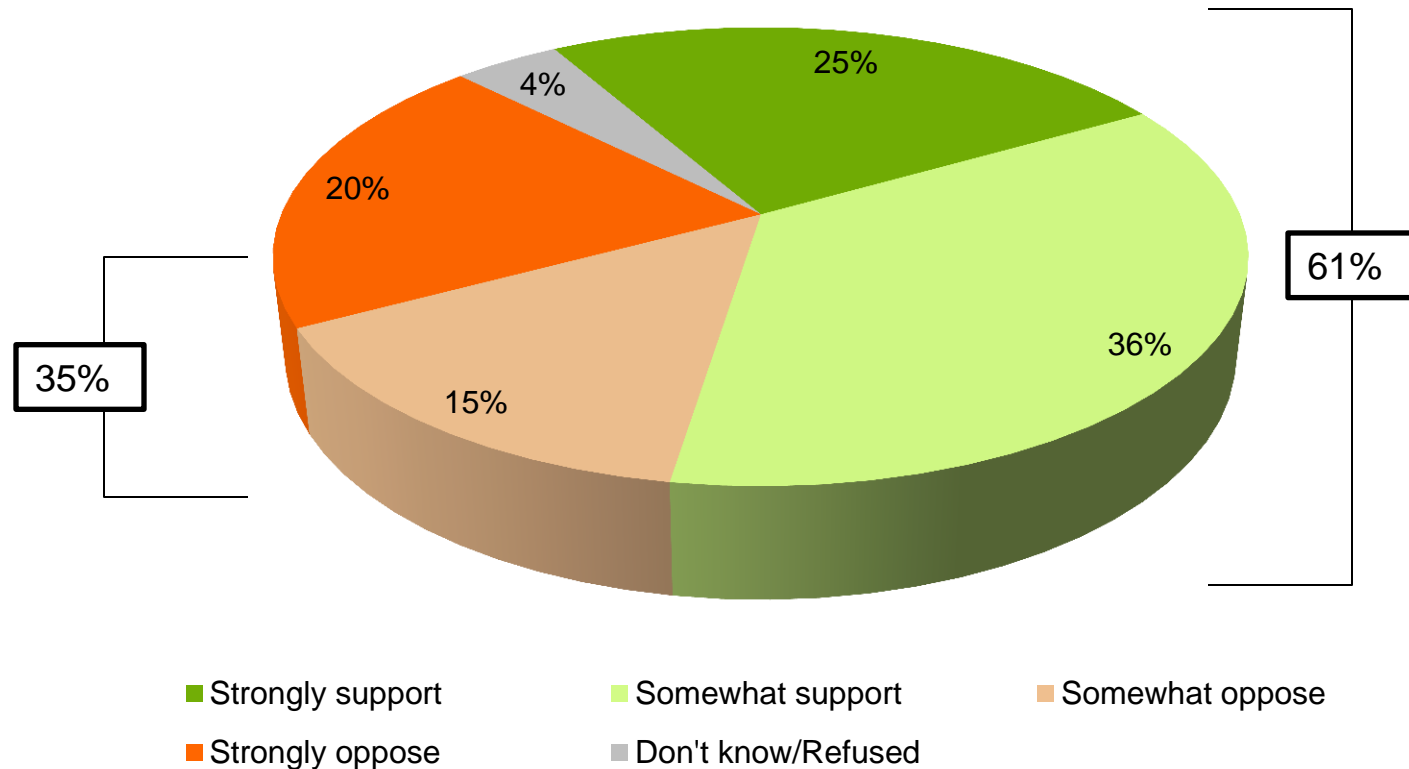


BASE: All Respondents (n=2801)

Q18 Do you support or oppose [order rotated] increased development of the country's energy infrastructure?

Voters Support Exporting Natural Gas and Oil

Do you support or oppose exporting a portion of our domestic natural gas and oil to America's allies to assist them with their energy needs?

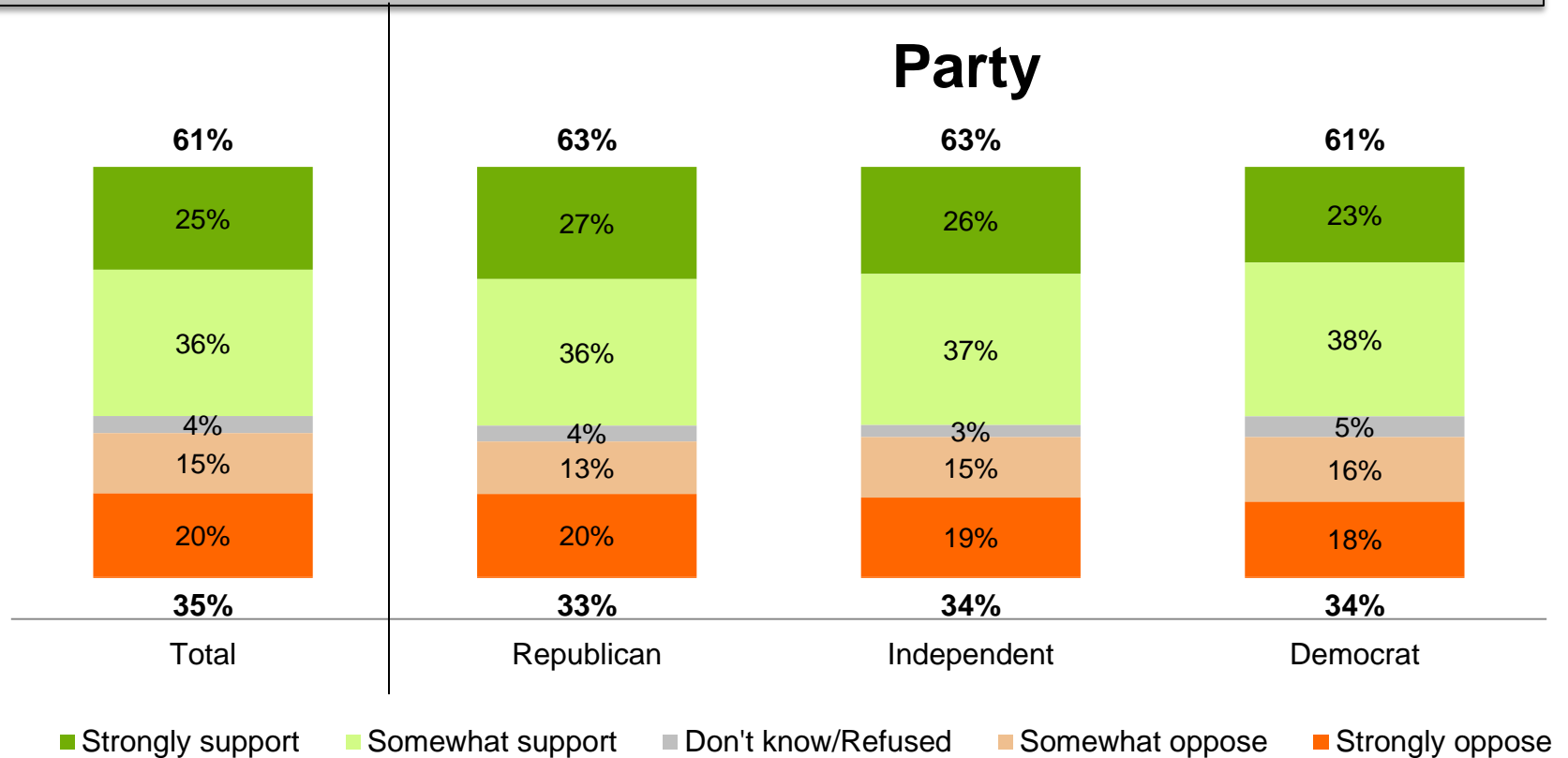


BASE: All Respondents (n=2801)

Q19 Do you support or oppose [order rotated] exporting a portion of our domestic natural gas and oil to America's allies to assist them with their energy needs?

By Party

Do you support or oppose exporting a portion of our domestic natural gas and oil to America's allies to assist them with their energy needs?

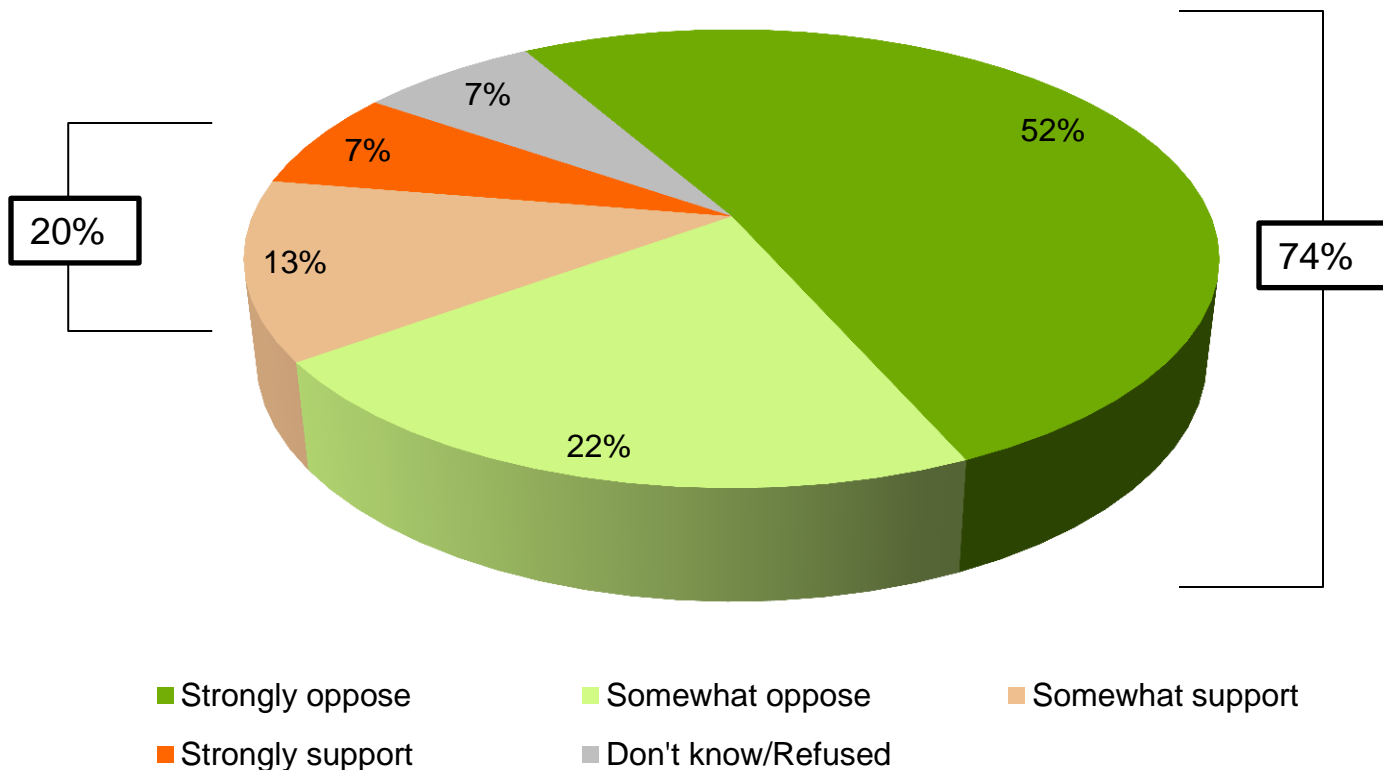


BASE: All Respondents (n=2801)

Q19 Do you support or oppose [order rotated] exporting a portion of our domestic natural gas and oil to America's allies to assist them with their energy needs?

Voters Oppose Legislation That Could Increase Cost of Oil and Natural Gas Operations

Do you support or oppose legislation that could increase the cost of domestic oil and natural gas operations and thus potentially drive up energy costs to American consumers?

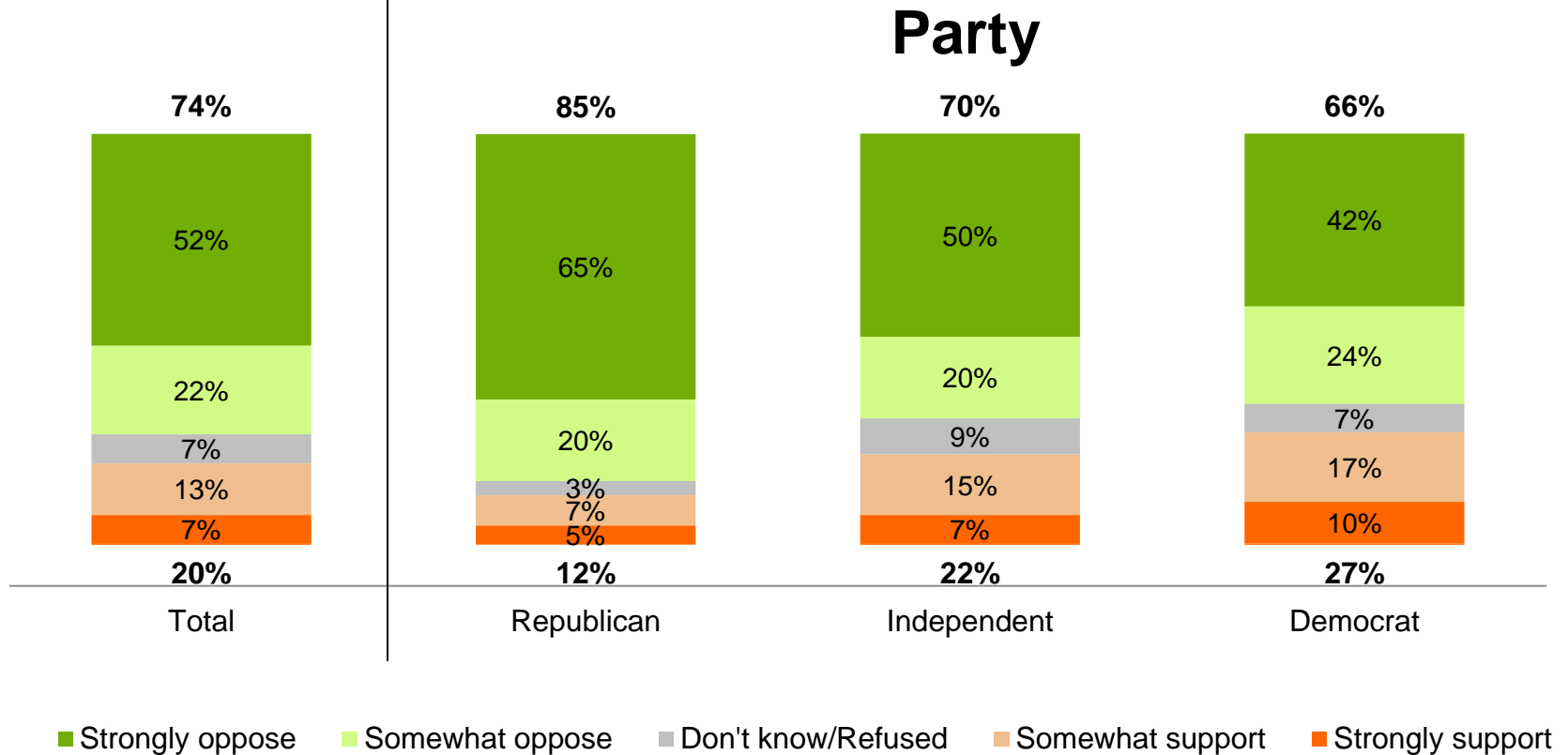


BASE: All Respondents (n=2801)

Q20 Do you support or oppose [order rotated] legislation that could increase the cost of domestic oil and natural gas operations and thus potentially drive up energy costs to American consumers?

By Party

Do you support or oppose legislation that could increase the cost of domestic oil and natural gas operations and thus potentially drive up energy costs to American consumers?



BASE: All Respondents (n=2801)

Q20 Do you support or oppose [order rotated] legislation that could increase the cost of domestic oil and natural gas operations and thus potentially drive up energy costs to American consumers?

What America Is Thinking On Energy Issues

Fall 2015