

TO: The American Petroleum Institute (API)

FR: Morning Consult

DT: October 2024

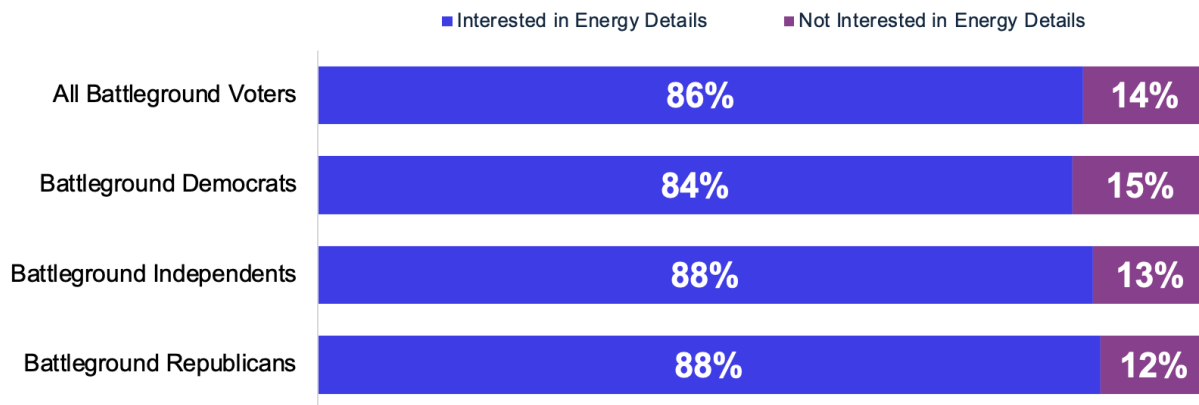
RE: Presidential Battleground State Voters' Views on Energy Policy Issues

KEY FINDINGS: Battleground State Voters Support Natural Gas & Oil Production

Voters in electoral battleground states would like to hear from Presidential candidates about their position on energy issues.

- Nearly nine-in-ten battleground voters across party want to hear details from Presidential candidates about their position on energy issues.

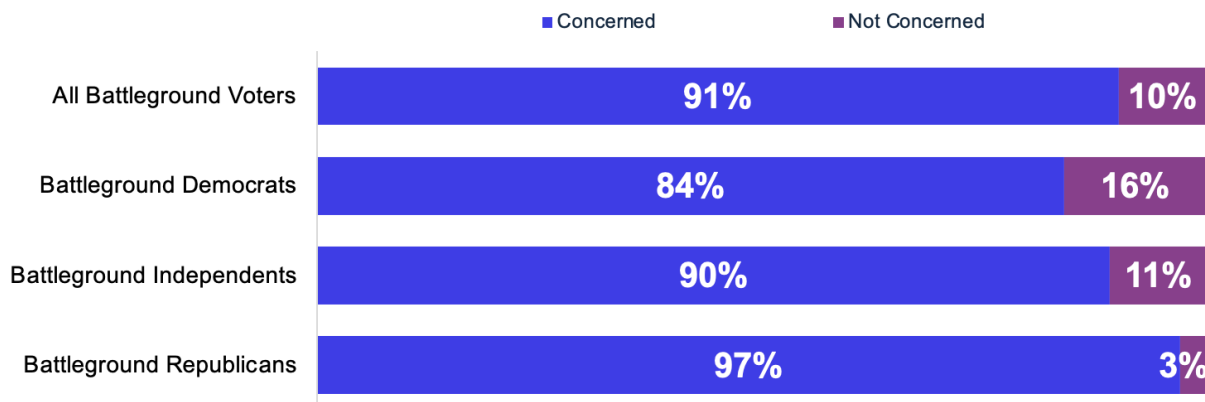
To what level of detail would you like the Presidential candidates to discuss their position on energy issues?



Battleground voters are concerned about inflation and experience financial pain, and they see a role for domestic natural gas and oil production in helping consumers and small businesses.

- Nine-in-ten voters across battleground states are concerned about inflation.

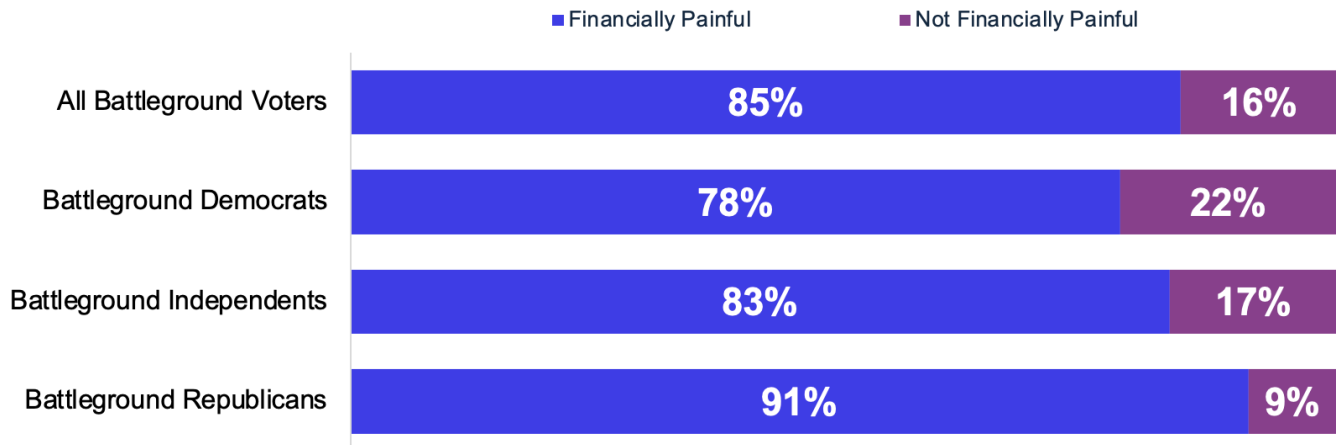
How concerned are you about inflation?



Methodology: These polls were conducted between September 20-22, 2024, among a sample of 3,907 Registered Voters in the Battleground States of Arizona, Georgia, Michigan, North Carolina, Nevada, Pennsylvania, and Wisconsin. The interviews were conducted online, and the data were weighted to approximate a target sample of Registered Voters in the Battleground States based on race, educational attainment, marital status, home ownership, 2020 presidential vote, state of residency, and gender by age. Results from the full survey have a margin of error of plus or minus 2 percentage points. Some of the percentages do not total 100% due to rounding.

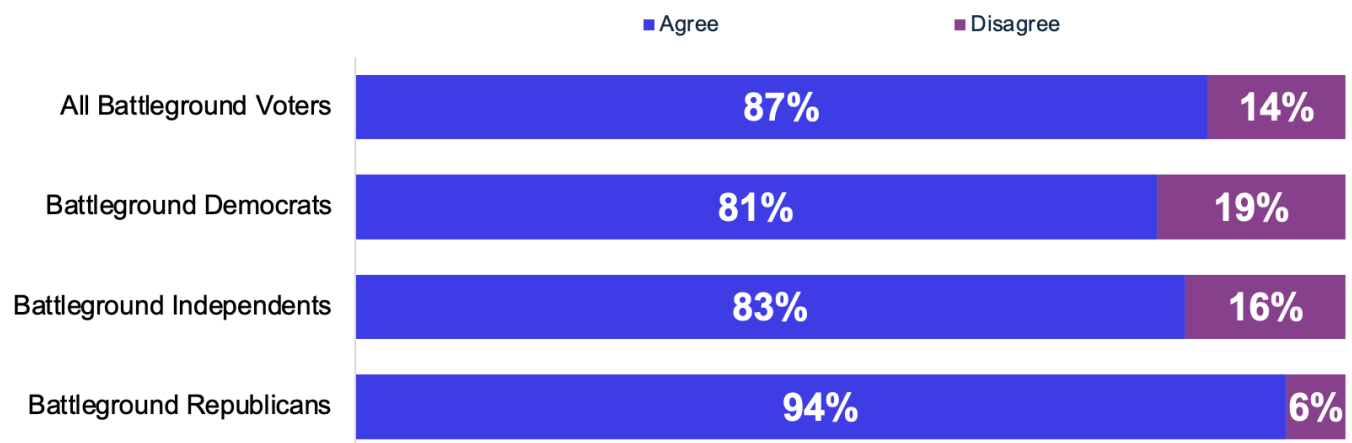
- Over four-in-five independents in the battleground states experience financial strain or notice other Americans experiencing financial strain due to the current price of day-to-day necessities.

Do you feel the price of day-to-day necessities is causing you and other Americans financial pain?



- Across party, battleground state voters agree producing more natural gas and oil here in the United States could help lower energy and utility costs for American consumers and small businesses.

Do you agree or disagree with the following statement? Producing more oil and natural gas here in the U.S. could help lower energy and utility costs for American consumers and small businesses.

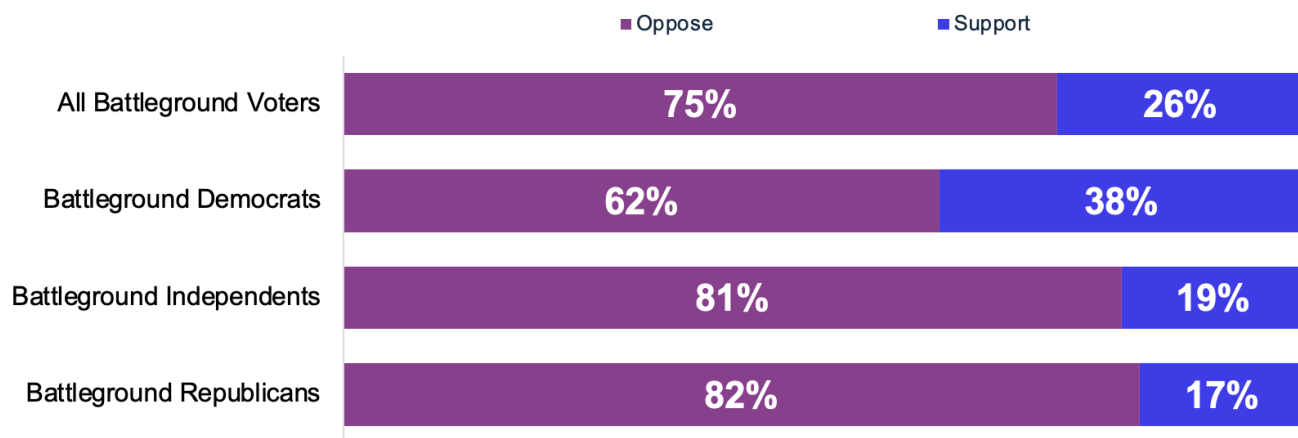


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Battleground state voters oppose government mandates, while support for policies encouraging American energy production, streamlined energy infrastructure building, and strengthened national energy security is high among battleground state voters.

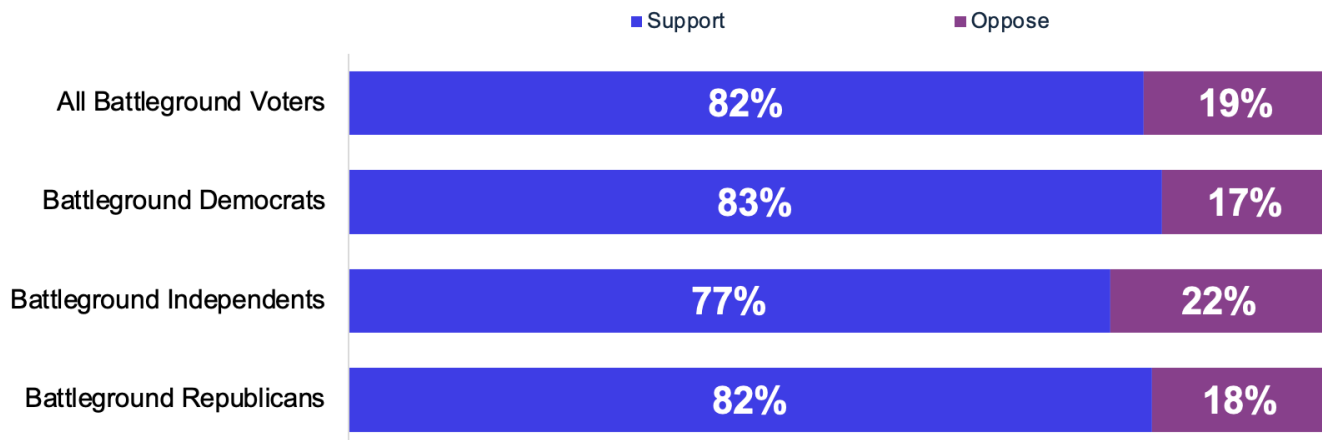
- A bipartisan majority of voters oppose government mandates that would ban gas stoves, gas furnaces, or new gasoline, diesel and hybrid vehicles.

Do you support or oppose government mandates that would ban gas stoves, gas furnaces or new gasoline, diesel and hybrid vehicles?



- Four-in-five voters support permitting reform to streamline the federal government’s approval process for energy infrastructure.

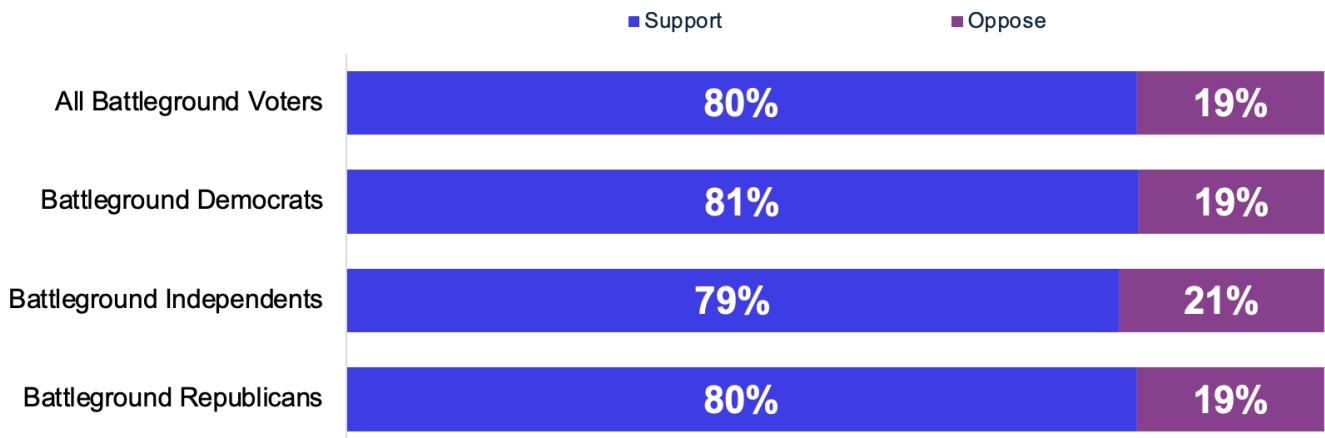
Do you support or oppose permitting reform which would streamline and speed up the federal government’s years long process for approving energy infrastructure projects here in America?



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- There is bipartisan support across the battleground states for a federal tax policy that encourages American energy production and strengthens the country’s economic and energy security.

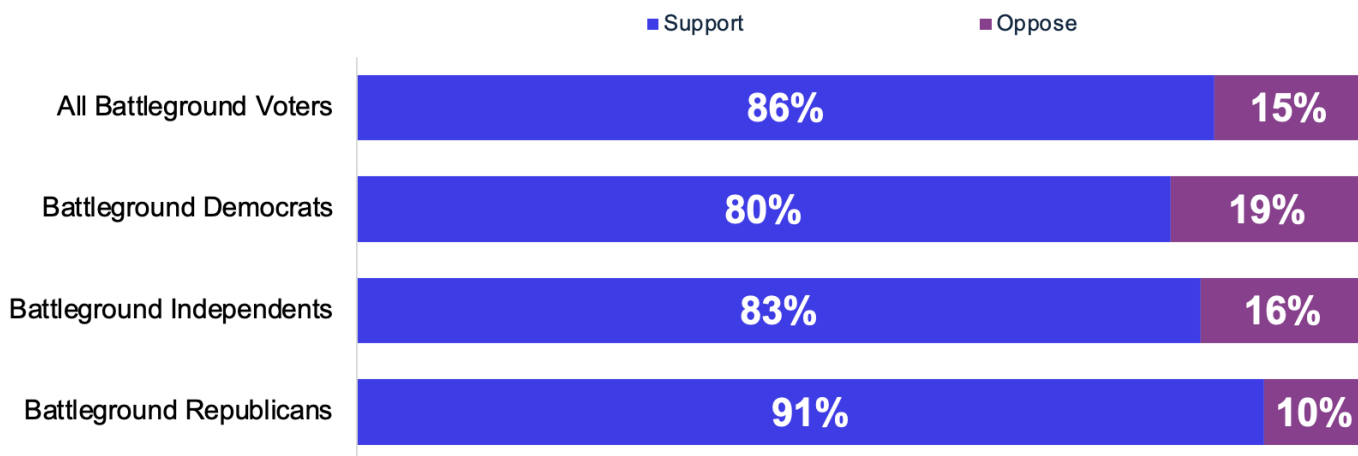
Do you support or oppose a federal tax policy that encourages American energy production and strengthens the country’s economic and energy security?



Battleground state voters see the domestic production of natural gas and oil in the United States as a positive influence on American energy independence and national security.

- At least four-in-five Democrats, independents, and Republicans support increasing U.S. domestic production oil and natural gas instead of relying on other regions of the world.

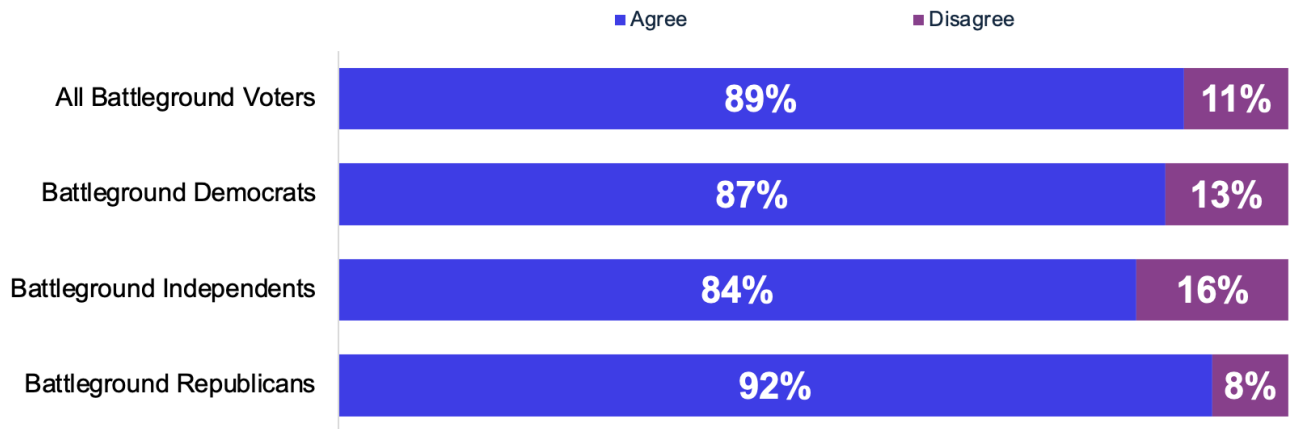
Do you support or oppose the U.S. increasing its own domestic sources of oil and natural gas rather than relying on other regions of the world?



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- Nine-in-ten voters agree producing oil and natural gas here in America makes the country more secure against actions by countries such as China and Russia.

Do you agree or disagree with the following statement? Producing oil and natural gas here in America helps make our country more secure against actions by countries such as China and Russia.



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